

SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, the following persons will, immediately following completion of the [REDACTED] (without taking into account any Shares which may be taken up under the [REDACTED], and Shares to be issued upon exercise of any options which may be granted under the Share Option Scheme), have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its subsidiaries:

Long position in the Shares

Name	Capacity/nature	Number of fully paid Shares held/interested as at 28 June 2016 (note 4)	Percentage of shareholding as at 28 June 2016 (note 4)	Number of Shares held/interested immediately following completion of the [REDACTED]	Percentage of shareholding immediately following completion of the [REDACTED]
Classic Line	Beneficial owner	7,500	75.0%	[REDACTED]	[REDACTED]
Mr. Liu (note 1)	Interest of a controlled corporation	7,500	75.0%	[REDACTED]	[REDACTED]
Good Vision	Beneficial owner	1,500	15.0%	[REDACTED]	[REDACTED]
Tang Palace (note 2)	Interest of a controlled corporation	1,500	15.0%	[REDACTED]	[REDACTED]
Tang Palace (China) Holdings Limited (note 3)	Interest of a controlled corporation	1,500	15.0%	[REDACTED]	[REDACTED]

Notes:

- Mr. Liu beneficially owns the entire issued share capital of Classic Line. Therefore, Mr. Liu is deemed or taken to be interested in all the Shares held by Classic Line for the purpose of the SFO. Mr. Liu is the sole director of Classic Line.
- Tang Palace beneficially owns the entire issued share capital of Good Vision. Therefore, Tang Palace is deemed or taken to be interested in all the Shares held by Good Vision for the purpose of the SFO. Mr. Chan Man Wai is the sole director of Good Vision.
- Tang Palace (China) Holdings Limited (Stock Code: 1181), a company listed on the Main Board of the Stock Exchange, beneficially owns the entire issued share capital of Tang Palace. Therefore, Tang Palace (China) Holdings Limited is deemed, or taken to be, interested in all the Shares in which Tang Palace is interested for the purpose of the SFO.
- The date of filing of the application proof and prior to completion of the Reorganisation.

Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the [REDACTED] (without taking into account any Shares which may be taken up under the [REDACTED], and Shares to be issued upon exercise of any option which may be granted under the Share Option Scheme or repurchased by our Company pursuant to the mandate as referred to the section headed “Statutory and General Information – A. Further information about our Company” in Appendix V to this

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document), have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its subsidiaries.