
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document and copies of the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of CFN Lawyers in association with Broad & Bright at Room 4124, 41/F, Sun Hung Kai Centre, 30 Harbour Road, Wan Chai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountant's report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (d) the audited combined financial statements of the companies now comprising the Group for the two years ended 31 March 2016;
- (e) the letter with valuation certificate relating to our property prepared by BMI Appraisals Limited, the text of which is set forth in Appendix III to this document;
- (f) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix V to this document;
- (g) the rules of the Share Option Scheme referred to in the paragraph headed "Share Option Scheme" in Appendix V to this document;
- (h) the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document;
- (i) the Companies Law; and
- (j) the letter prepared by Appleby summarising certain aspects of the Cayman Islands company law referred to in Appendix IV to this document.