

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Kwong Man Kee Group Limited

鄺文記集團有限公司

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
[REDACTED] : Not more than [REDACTED] per [REDACTED] and expected to be not less than [REDACTED] per [REDACTED], plus brokerage fee of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollar and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 8023

Sponsor



Alliance Capital Partners Limited
同人融資有限公司

[REDACTED] and [REDACTED]

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix V to this document, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this document or any of the other documents referred to above.

The [REDACTED] is currently expected to be fixed by an agreement between our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) at or before 5:00 p.m. on [REDACTED] (Hong Kong time) or such later date or time as may be agreed by the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company but in any event no later than 5:00 p.m. on [REDACTED] (Hong Kong time). The [REDACTED] is currently expected to be not more than [REDACTED] per [REDACTED] and not less than [REDACTED] per [REDACTED]. The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with the consent of our Company, reduce the indicative [REDACTED] range stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, a notice of the reduction of the indicative [REDACTED] range will be published on the GEM website at www.hkgem.com and our Company’s website at www.kwongmankee.com.hk not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. If, for any reason, the [REDACTED] is not agreed between our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) at or before 5:00 p.m. on [REDACTED] (Hong Kong time), the [REDACTED] will not become unconditional and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including but not limited to the risk factors set out in the section headed “Risk Factors” in this document.

Prospective investors of the [REDACTED] should note that the [REDACTED] are entitled to terminate their obligations under the [REDACTED] by notice in writing given by the [REDACTED] (for themselves and on behalf of the [REDACTED]) upon the occurrence of any of the events set forth under the section headed “[REDACTED] – Grounds for termination” in this document, at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED].

[REDACTED]