

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (a) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document; and (b) copies of the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Louis K.Y. Pau & Co. at 4/F., The Chinese Club Building, Nos 21-22 Connaught Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountant's Report of our Group dated the date of this document from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for the two years ended 31 March 2016;
- (d) the report on unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV to this document;
- (f) the service agreements referred to in the paragraph headed "Particulars of service contracts" in Appendix IV to this document;
- (g) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document;
- (h) the Companies Law;
- (i) the letter of advice prepared by Maples and Calder summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (j) the legal opinion prepared by our legal counsel dated the date of this document;
- (k) the industry report issued by Frost & Sullivan; and
- (l) the rules of Share Option Scheme.