

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- This announcement sets out, among other things, the final Offer Price, the level of valid applications in the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares, and the level of indication of interest in the International Offering.
- The Offer Price has been determined at HK\$1.33 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- The net proceeds from the Global Offering to be received by the Company after deduction of the underwriting commissions and estimated listing expenses are estimated to be approximately HK\$1,283.0 million. If the Over-allotment Option is exercised in full, the amount of net proceeds from the Global Offering to be received by the Company after deduction of the underwriting commission and estimated listing expenses is estimated to be approximately HK\$1,413.5 million. The Company intends to apply such net proceeds in accordance with the purposes set out in “Future Plans and Use of Proceeds” in the Prospectus.
- A total of 1,666 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form** service www.hkeipo.hk for a total of 273,510,000 Hong Kong Offer Shares, equivalent to approximately 2.73 times of the total number of 100,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer, have been received. The Hong Kong Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. Accordingly, no clawback mechanism has been effected. 100,000,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offer.

- The final number of Offer Shares under the International Offering is 900,000,000 Offer Shares, representing approximately 90.0% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed, and there was an over-allocation of 100,000,000 Shares under the International Offering.
- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Based on the Offer Price of HK\$1.33 per Offer Share, CII Trust, China Create and Harvest Capital have subscribed for 100,000,000 Offer Shares, 112,780,000 Offer Shares and 293,232,000 Offer Shares, respectively, which in aggregate, represent (i) approximately 50.6% of the total number of the Offer Shares, assuming the Over-allotment Option is not exercised, and (ii) approximately 12.7% of the total issued share capital of the Company immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised. See “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- To the best of the Directors’ knowledge and belief, each of the Cornerstone Investors is independent of the Company and will not be a substantial shareholder (as defined under the GEM Listing Rules) of the Company upon Listing. No special right has been granted to the Cornerstone Investors as part of the Cornerstone Placing. Further, each of the Cornerstone Investors will be subject to the restrictions on disposals of the Offer Shares so subscribed by them during the period of six months following the Listing Date. For further details of the background of the Cornerstone Investors and the terms of the cornerstone investment agreement entered into between the Company and each of them, see “Cornerstone Investors” in the Prospectus.
- The Directors confirm that, to their best knowledge and belief, all the placees and their ultimate beneficial owners are independent of (for the purpose of GEM Listing Rule), and none of the International Offer Shares have been allocated to, (i) the Directors, chief executives, controlling Shareholders, substantial Shareholders or any of its subsidiaries or a close associate (as defined under the GEM Listing Rules) of any of them; (ii) any person or group of persons as stated in Notes 2 and 3 to Rule 11.23 of the GEM Listing Rules; (iii) any person or group of persons as stated in Notes 1 and 2 to Rule 10.12(4) of the GEM Listing Rules; or (iv) any nominee of the foregoing. No placee, individually, has been or will be placed with more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Global Offering.
- Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. The Directors confirm that, immediately after the completion of the Global Offering, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Friday, 4 November 2016, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 150,000,000 additional Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Offering, if any. There has been an over-allocation of 100,000,000 Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.xyzq.com.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Company's announcement of the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares is also published on Wednesday, 19 October 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.xyzq.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 19 October 2016;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 19 October 2016 to 12:00 midnight on Tuesday, 25 October 2016;
 - by telephone enquiry line by calling 852-3691-8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 19 October 2016 to Monday, 24 October 2016 on a Business Day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 19 October 2016 to Friday, 21 October 2016 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph "Results of Allocations" below.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 19 October 2016 or such other date as notified by us in the newspapers.

- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service and having validly confirmed their applications which are not collected personally within the time specified for collection, will be despatched promptly to the address specified in the relevant applications by ordinary post at their own risk on Wednesday, 19 October 2016.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and having validly confirmed their applications, and those who applied by giving electronic application instructions to HKSCC and validly confirmed their applications, are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock accounts as stated in the relevant Application Form on Wednesday, 19 October 2016.
- Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 19 October 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- Applicants who have applied for the Hong Kong Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account will have e-Auto Refund payment instructions despatched to their application payment bank account on Wednesday, 19 October 2016. Applicants who have applied for the Hong Kong Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **HK eIPO White Form** Service on Wednesday, 19 October 2016, by ordinary post and at their own risk.
- Refund cheque(s) for surplus application monies in respect of wholly or partially unsuccessful applications under **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Wednesday, 19 October 2016. No interest will be paid thereon.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 19 October 2016.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 20 October 2016 provided that the Global Offering has become unconditional in all respects and the right of termination as described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.
- Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Thursday, 20 October 2016, dealings in the Shares on the Growth Enterprise Market of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 20 October 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 8407.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

OFFER PRICE

The Offer Price has been determined at HK\$1.33 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.33 per Offer Share, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and estimated listing expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$1,283.0 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 40%, or HK\$513.0 million, for expansion of the Group’s loans and financing business;
- approximately 20%, or HK\$256.5 million, for development of the Group’s proprietary trading business, primarily for investment in fixed-income assets;
- approximately 10%, or HK\$128.5 million, for development of the Group’s capital-based intermediary business, including but not limited to market making for stocks and bonds, derivatives, foreign exchange and commodity transactions, financing related to mergers, acquisitions and reorganisations, and private equity investments;
- approximately 8%, or HK\$102.6 million, for development of the Group’s asset management business, including but not limited to hiring experienced personnel, expanding the Group’s investment channels and seeking for cooperation opportunities to explore the global investment platform;

- approximately 8%, or HK\$102.6 million, for development of the Group's investment banking business, including hiring experienced personnel and increasing capital support for our fund raising services;
- approximately 4%, or HK\$51.3 million, for development of the Group's institutional sales capabilities, including hiring experienced sales personnel; and
- the remaining amount, or approximately 10%, or HK\$128.5 million, for the Group's working capital and other general corporate purposes.

For details, see "Future Plans and Use of Proceeds" in the Prospectus.

If the Over-allotment Option is exercised in full, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and estimated listing expenses, is estimated to be approximately HK\$1,413.5 million.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 5 October 2016, a total of 1,666 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service) and for a total of 273,510,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offer, equivalent to approximately 2.73 times of the total number of 100,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer. The Hong Kong Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. Accordingly, no clawback mechanism has been effected. 100,000,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offer.

- 1,654 valid applications in respect of a total of 73,510,000 Hong Kong Offer Shares were received for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.39 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 147.02% of the 50,000,000 Hong Kong Offer Shares initially comprised in Pool A.
- 12 valid applications in respect of a total of 200,000,000 Hong Kong Offer Shares were received for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.39 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 400% of the 50,000,000 Hong Kong Offer Shares initially comprised in Pool B.
- Under the Hong Kong Public Offer, no multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to invalid applications which were not completed in accordance with the instructions set out in the Application Forms. Two applications have been rejected due to bounced cheques. No application for more than 50,000,000 Hong Kong Offer Shares, being 100% of the number of Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offer, has been identified.

The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offer” below.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public (taking into account all valid Application Forms received from the applicants pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and under the **HK eIPO White Form** service) will be conditionally allocated on the basis set out below:

Hong Kong Public Offer (Pool A)

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
2,000	564	2,000 shares	100.00%
4,000	198	2,000 shares plus 179 out of 198 applicants to receive an additional 2,000 shares	95.20%
6,000	108	4,000 shares plus 88 out of 108 applicants to receive an additional 2,000 shares	93.83%
8,000	100	6,000 shares plus 60 out of 100 applicants to receive an additional 2,000 shares	90.00%
10,000	141	8,000 shares plus 62 out of 141 applicants to receive an additional 2,000 shares	88.79%
12,000	14	10,000 shares plus 2 out of 14 applicants to receive an additional 2,000 shares	85.71%
14,000	24	10,000 shares plus 22 out of 24 applicants to receive an additional 2,000 shares	84.52%
16,000	18	12,000 shares plus 11 out of 18 applicants to receive an additional 2,000 shares	82.64%
18,000	20	14,000 shares plus 6 out of 20 applicants to receive an additional 2,000 shares	81.11%
20,000	170	16,000 shares	80.00%
40,000	68	30,000 shares plus 41 out of 68 applicants to receive an additional 2,000 shares	78.01%
60,000	38	46,000 shares plus 4 out of 38 applicants to receive an additional 2,000 shares	77.02%
80,000	36	60,000 shares	75.00%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
100,000	41	72,000 shares plus 21 out of 41 applicants to receive an additional 2,000 shares	73.02%
120,000	9	84,000 shares plus 6 out of 9 applicants to receive an additional 2,000 shares	71.11%
140,000	10	98,000 shares	70.00%
160,000	10	108,000 shares plus 4 out of 10 applicants to receive an additional 2,000 shares	68.00%
180,000	4	120,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	67.22%
200,000	29	132,000 shares	66.00%
400,000	17	260,000 shares	65.00%
600,000	17	384,000 shares	64.00%
800,000	4	504,000 shares	63.00%
1,000,000	3	620,000 shares	62.00%
1,200,000	1	732,000 shares	61.00%
1,400,000	4	840,000 shares	60.00%
1,800,000	2	1,062,000 shares	59.00%
2,000,000	4	1,160,000 shares	58.00%
TOTAL	<u>1,654</u>		

Hong Kong Public Offer (Pool B)

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
4,000,000	5	1,800,000 shares	45.00%
6,000,000	2	2,280,000 shares	38.00%
8,000,000	1	2,640,000 shares	33.00%
30,000,000	2	6,900,000 shares	23.00%
50,000,000	2	10,000,000 shares	20.00%
TOTAL	<u>12</u>		

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

The final number of Offer Shares under the Hong Kong Public Offer is 100,000,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering.

INTERNATIONAL OFFERING

The final number of Offer Shares under the International Offering is 900,000,000 Offer Shares, representing approximately 90.0% of the total number of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been moderately over-subscribed, and there was an over-allocation of 100,000,000 Shares under the International Offering.

Details of the allocation of the International Offer Shares are set out below, assuming the Over-allotment Option is not exercised:

	Aggregate number of International Offer Shares allocated	Approximate aggregate % of the total number of International Offer Shares allocated*	Approximate aggregate % of the entire issued share capital immediately upon completion of the Global Offering*
Top placee	293,232,000	29.3%	7.3%
Top 5 placees	781,012,000	78.1%	19.5%
Top 10 placees	937,312,000	93.7%	23.4%
Top 25 placees	985,024,000	98.5%	24.6%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

* Assuming Over-allotment Option is not exercised.

Number of International Offer Shares allocated	Number of placees
1,000 to 100,000	59
100,001 to 1,000,000	30
1,000,001 to 5,000,000	14
5,000,001 to 50,000,000	14
50,000,001 to 100,000,000	3
100,000,001 to 300,000,000	3

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

CORNERSTONE INVESTORS

Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Based on the Offer Price of HK\$1.33 per Offer Share, China Industrial International Trust Limited (“**CIIT Trust**”), China Create Capital Limited (“**China Create**”) and Harvest Capital Management Co., Ltd (“**Harvest Capital**”) have subscribed for 100,000,000 Offer Shares, 112,780,000 Offer Shares and 293,232,000 Offer Shares, respectively, which in aggregate, represent (i) approximately 50.6% of the total number of the Offer Shares, assuming the Over-allotment Option is not exercised, and (ii) approximately 12.7% of the total issued share capital of the Company immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised.

To the best of the Directors' knowledge and belief, each of the Cornerstone Investors is independent of the Company and will not be a substantial shareholder (as defined under the GEM Listing Rules) of the Company upon Listing. No special right has been granted to the Cornerstone Investors as part of the Cornerstone Placing. Further, each of the Cornerstone Investors will be subject to the restrictions on disposals of the Offer Shares so subscribed by them during the period of six months following the Listing Date. For further details of the background of the Cornerstone Investors and the terms of the cornerstone investment agreement entered into between the Company and each of them, see "Cornerstone Investors" in the Prospectus.

Cornerstone Investor	Number of International Offer Shares subscribed for	Approximate % of the total number of the Offer Shares*	Approximate % of the entire issued share capital immediately upon completion of the Global Offering*
CII Trust	100,000,000	10.0%	2.5%
China Create	112,780,000	11.3%	2.8%
Harvest Capital	293,232,000	29.3%	7.3%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

* Assuming Over-allotment Option is not exercised.

THE OVER-ALLOTMENT OPTION

The Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including Friday, 4 November 2016, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 150,000,000 additional Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Offering, if any. There has been an over-allocation of 100,000,000 Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.xyzq.com.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that, to their best knowledge and belief, all the placees and their ultimate beneficial owners are independent of (for the purpose of GEM Listing Rule), and none of the International Offer Shares has been allocated to, (i) the Directors, chief executives, controlling Shareholders, substantial Shareholders or any of its subsidiaries or a close associate (as defined under the GEM Listing Rules) of any of them; (ii) any person or group of persons as stated in Notes 2 and 3 to Rule 11.23 of the GEM Listing Rules; (iii) any person or group of persons as stated in Notes 1 and 2 to Rule 10.12(4) of the GEM Listing Rules; or (iv) any nominee of the foregoing. No placee, individually, has been or will be placed with more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.xyzq.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 19 October 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 19 October 2016 to 12:00 midnight on Tuesday, 25 October 2016;
- by telephone enquiry line by calling 852-3691-8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 19 October 2016 to Monday, 24 October 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 19 October 2016 to Friday, 21 October 2016 at all the receiving bank's branches and sub-branches at the addresses set out below:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Kowloon	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04 on G/F. Cheung Sha Wan Plaza 833 Cheung Sha Wan Road
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F. Phase I, Amoy Plaza 77 Ngau Tau Kok Road
New Territories	Fanling Sub-Branch	Shop No.84A-84B, G/F. Flora Plaza, Fanling
	Tseung Kwan O Sub-Branch	Shop Nos. 252A, 252B & 253 on Level 2, Metro City Phase I, Tseung Kwan O

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, 19 October 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The Company's announcement of the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares is also published on Wednesday, 19 October 2016 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).