

SUBSTANTIAL SHAREHOLDERS

As at the date of this document, the Company is owned as follows:

Name	Nature of Interest	No. of Shares held	Approximate percentage of shareholding
China Industrial Securities International Holdings	Beneficial owner	1,975,148,514	68.44%
Industrial Securities (Hong Kong) ¹	Interest of controlled corporation	1,975,148,514	68.44%
Industrial Securities ²	Interest of controlled corporation	1,975,148,514	68.44%
Intelligence Creation International Limited ³	Settlor of a trust	277,029,703	9.60%
Equity Trustee Limited ⁴	Trustee	277,029,703	9.60%
ICV ⁵	Beneficial owner	277,029,703	9.60%
Hao Kang Financial	Beneficial owner	198,019,801	6.86%
ApexTrade Holdings Limited	Interest in controlled corporation	198,019,801	6.86%
Chen Jiaquan ⁶	Interest in controlled corporation	198,019,801	6.86%
Yang Zhiying ⁷	Interest of spouse	198,019,801	6.86%
Dragon Power	Beneficial owner	158,415,841	5.49%
Li San Yim ⁸	Interest in controlled corporation	158,415,841	5.49%
Ngai Ngan Ying ⁸	Interest in controlled corporation	158,415,841	5.49%

Notes:

1. Industrial Securities (Hong Kong) holds the entire issued share capital of China Industrial Securities International Holdings. Therefore, Industrial Securities (Hong Kong) is deemed or taken to be interested in all our Shares held by China Industrial Securities International Holdings for the purposes of the SFO.
2. Industrial Securities holds the entire issued share capital of Industrial Securities (Hong Kong). Therefore, Industrial Securities is deemed or taken to be interested in all our Shares held by Industrial Securities (Hong Kong) for the purposes of the SFO.
3. Intelligence Creation International Limited is the settlor of the Intelligence Creation Trust.
4. Equity Trustee Limited holds the entire issued share capital of ICV as the trustee of the Intelligence Creation Trust.
5. ICV holds the ES Shares which is the trust assets of the Intelligence Creation Trust. For further details of the Intelligence Creation Trust, please refer to the paragraph headed “History, Reorganisation and Group Structure – Employee Share Participation Scheme”.
6. Chen Jiaquan holds 70% of the total issued share capital of ApexTrade Holdings Limited and is the sole director of Hao Kang Financial and therefore is deemed or taken to be interested in all the Shares held by ApexTrade Holdings Limited and Hao Kang Financial for the purpose of the SFO.

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7. Yang Zhiying is the spouse of Chen Jiaquan. Under the SFO, Yang Zhiying is deemed, or is taken to be, interested in all the Shares in which Chen Jiaquan is interested in.
8. Each of Li San Yim and Ngai Ngan Ying holds 50% of the issued share capital of Dragon Power respectively.

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] (assuming that the [REDACTED] is not exercised), the following persons will have interests or short positions in Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company:

[REDACTED]

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2. Industrial Securities holds the entire issued share capital of Industrial Securities (Hong Kong). Therefore, Industrial Securities is deemed or taken to be interested in all our Shares held by Industrial Securities (Hong Kong) for the purposes of the SFO.
3. Intelligence Creation International Limited is the settlor of the Intelligence Creation Trust.
4. Equity Trustee Limited holds the entire issued share capital of ICV as the trustee of the Intelligence Creation Trust.
5. ICV holds the ES Shares which is the trust assets of the Intelligence Creation Trust. For further details of the Intelligence Creation Trust, please refer to the paragraph headed "History, Reorganisation and Group Structure – Employee Share Participation Scheme".
6. Chen Jiaquan holds 70% of the total issued share capital of ApexTrade Holdings Limited and is the sole director of Hao Kang Financial and therefore is deemed or taken to be interested in all the Shares held by ApexTrade Holdings Limited and Hao Kang Financial for the purpose of the SFO.
7. Yang Zhiying is the spouse of Chen Jiaquan. Under the SFO, Yang Zhiying is deemed, or is taken to be, interested in all the Shares in which Chen Jiaquan is interested in.
8. Upon the completion of the [REDACTED] entered into by Harvest Capital Management Co., Ltd becoming unconditional, Harvest Capital Management Co., Ltd will hold [REDACTED], which is calculated based on the middle price of the [REDACTED] assuming there is no re-allocation between the [REDACTED] and the [REDACTED].

Except as disclosed in this document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in any of our Shares or underlying Shares which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.