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**APPENDIX V**

**DOCUMENTS DELIVERED TO THE [REDACTED]  
AND AVAILABLE FOR INSPECTION**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document registered by the Registrar of Companies in Hong Kong were copies of the **WHITE, YELLOW** and **GREEN [REDACTED]**, the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document, and copies of the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV to this document.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of King & Wood Mallesons on 13th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document

- (i) the Memorandum and the Articles of Association;
- (ii) the Companies Law;
- (iii) the accountants' report on the historical financial information of the Group for the two years ended 31 December 2014 and 2015 and the three months ended 31 March 2016 from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (iv) the audited consolidated financial statements of our Group for the two years ended 31 December 2014 and 2015 and the three months ended 31 March 2016;
- (v) the assurance report on the unaudited pro forma financial information of our Group from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (vi) the letter prepared by Ogier summarising certain aspects of the Companies Law as referred to in Appendix III to this document;
- (vii) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV to this document;
- (viii) the rule of the Employees Share Participation Scheme;
- (ix) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document; and
- (x) the service agreements referred to in the paragraph headed "C. Further Information about Substantial Shareholders, Directors and Experts – 2. Particulars of service agreements" in Appendix IV to this document.