

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer KPa-BM Holdings Limited  Date Submitted 02/11/2016					
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 8141 Descrip	ption:	KPA	A .		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : N/A Descrip	ption :	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			<u> </u>		
Increase/(decrease)					
Balance at close of the month					

31/10/2016

Stock code :	N/A	Descript	ion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month _				
Increase/(decrease)		_				
Balance at close of t	the month	_				
3. Other Classes of S	Shares					
				N/A		
Stock code :	N/A	Descript	ion:	N/A	L	
Stock code :	N/A	Descript:	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :			No. of other	Par value (State	Authorised share capital	
			No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	600,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares	Share Option	Schemes of the Movement during	,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share option scheme						
(22/09/2015) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
(Ivoie 1)		То	tal A. (Ordin		N/A	
			,	nce shares) Other class)	N/A N/A	
Total funds raised duroptions (HK\$)	ring the month	from exercise o	,	N/A	IV/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	<u>.</u>			
2.	_				
	<del>-</del> - <u></u>				<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)					
( / / )					<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 R (Ordi	nary shares)	N/A	
	1014		ence shares)	N/A N/A	-
			Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Conversion price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares					. ———	
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T . 1.0 . (0.1)		27/4	
				ence shares) Other class)	N/A N/A N/A	- - -

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
Shares (Note 1)		
2.		
Z		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/71	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 100 00						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
	_	_	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / )		Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  N/A N/A   Total E. (Ordinary shares) N/A  (Other class) N/A  (Other class) N/A   Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				ble			
Class of shares issuable	9.			( / /	)		
10. Other (Please specify) At price: State (Please specify) At price: State (Independent of the courrency) Issue and allotment (Independent of the course of				( / /	)	N/A	N/A
10. Other (Please specify) At price: State (Please specify) At price: State (Independent of the courrency) Issue and allotment (Independent of the course of							
Comparison of the control of the c				ıble	_		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.			( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				( / /	)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A			Total E.	(Preference s	hares	N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	N/A
					(2	)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	`A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					

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Remarks (if any):	
Submitted by:	Chan Sun Kwong
Title:	
(Director, Secr	retary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.