

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10	/2016		
To : Hong Kong Exchanges	and Clea	ring Limi	ted		
Name of Issuer	Haitian	Energy Ir	nternationa	al Limited	
Date Submitted	3 Nover	nber 201	6		
 Movements in Authorised Ordinary Shares 	Share Ca	apital			
(1) Stock code : <u>8261</u>	_Descrip	otion :	Ordinary	Shares	
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	16,000,0	00,000	0.00125	20,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	16,000,0	00,000	0.00125	20,000,000
(2) Stock code : N/A	_Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descr	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding montl	h		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (HKD):	end of the month	20,00	0,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,136,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,136,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement duri	ng the month		- thereto	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				 		
(/ /)						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tota	I A. (Ordina	rv shares)	Nil	
		1010		ce shares)		
				ther class)		
Total funds raised de	ring the mar	oth from overs	•	inoi ciass)	1 1// 1	
Total funds raised du of options (State cur		iui iioiii exerc	se Nil			
or options (otate our	i Ci iCy j		INII			

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	,					
(/ /)			 .				-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(, , ,	,					
			Total B		ary shares) Nil		-
					ice shares) <u>N/A</u> hther class) N/A		-
				()	, ii i ci ciass) <u>i i / A</u>		=

Convertibles (i.e. Convertibles) Class and description	Currency amount outstandii	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
·	<u></u>						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_				
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)	— т		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	-
(Other class)	N/A	.
, , , , , , , , , , , , , , , , , , ,		-

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	
9.	Capital reorganisation- share subdivision			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	

ALDIICE	State currency	Class of sharesissuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
<u> </u>
Submitted by: <u>Lin Yang</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.