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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2016 (the “Prospectus”) issued by China Industrial Securities International Financial Group Limited (the “Company”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.

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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8407)

**STABILISING ACTIONS,
END OF STABILISATION PERIOD AND
LAPSE OF OVER-ALLOTMENT OPTION**

The Company announces that the stabilisation period in connection with the Global Offering ended on 4 November 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilising actions undertaken by Haitong International Securities Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it during the stabilisation period were:

- (1) the over-allocations of an aggregate of 100,000,000 Shares in the International Offering, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (2) the borrowing of an aggregate of 100,000,000 Shares from CISI Holdings pursuant to the Stock Borrowing Agreement to facilitate the delivery of securities in connection with the over-allocations in the International Offering; and
- (3) the successive purchases of an aggregate of 100,000,000 Shares at the price in a range of HK\$1.26 to HK\$1.33 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period to facilitate the return to CISI Holdings of 100,000,000 borrowed Shares which were used to cover over-allocations in the International Placing. The last purchase made by the Stabilising Manager on the market during the stabilisation period was on 4 November 2016 at the price of HK\$1.32 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

The Over-allotment Option was not exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) during the stabilisation period and lapsed on Friday, 4 November 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Accordingly, no Shares was or will be issued pursuant to the Over-allotment Option.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that, pursuant to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the stabilisation period in connection with the Global Offering ended on 4 November 2016, being the 30th day after the last day of lodging applications under the Hong Kong Public Offer.

The stabilising actions undertaken by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period were:

- (1) the over-allocations of an aggregate of 100,000,000 Shares in the International Offering, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (2) the borrowing of an aggregate of 100,000,000 Shares from CISI Holdings pursuant to the Stock Borrowing Agreement to facilitate the delivery of securities in connection with the over-allocations in the International Offering; and
- (3) the successive purchases of an aggregate of 100,000,000 Shares in a range of HK\$1.26 to HK\$1.33 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilisation period to facilitate the return to CISI Holdings of 100,000,000 borrowed Shares which were used to cover over-allocations in the International Placing. The last purchase made by the Stabilising Manager on the market during the stabilisation period was on 4 November 2016 at the price of HK\$1.32 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

The Directors confirm that the Company continues to comply with the public float requirement under Rule 11.23(7) of the GEM Listing Rules, whereby at least 25% of the Company's issued share capital must at all times be held by the public. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 17.29 of the GEM Listing Rules.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Over-allotment Option was not exercised by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) during the stabilisation period and lapsed on Friday, 4 November 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Accordingly, no Shares was or will be issued pursuant to the Over-allotment Option.

By Order of the Board
**China Industrial Securities International
Financial Group Limited**
Lan Rong
Chairman

Hong Kong, 7 November 2016

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Lan Rong (Chairman) and Ms. Zhuang Yuanfang, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at www.xyzq.com.hk.