# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |  |
|----------------|--|
| Date Submitted |  |

Li Bao Ge Group Limited 01/12/2016

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>8102</u> Descrip | otion :                | Ordinary Shares                  |   |  |  |
|--------------------------------------|------------------------|----------------------------------|---|--|--|
|                                      | No. of ordinary shares | Par value<br><i>(HK\$)</i>       | Authorised share<br>capital<br><i>(HK\$)</i>            |  |  |
| Balance at close of preceding month  | 2,000,000,000          | \$0.01                           | \$20,000,000.00   |  |  |
| Increase/(decrease)                  | Nil                    | -                                | Nil   |  |  |
| Balance at close of the month        | 2,000,000,000          | \$0.01                           | \$20,000,000.00   |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>     |                                  |   |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>( <i>State currency)</i> |  |  |
| Balance at close of preceding month  |                        |                                  |   |  |  |
| Increase/(decrease)                  |                        | -                                |   |  |  |
| Balance at close of the month        |                        |                                  |   |  |  |

#### 2. Preference Shares

| Stock code :        | N/A Des        | scription : | N/A                   |                                  |  |
|---------------------|----------------|-------------|-----------------------|----------------------------------|--|
|                     |                | prefe       | . of<br>rence<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of | f preceding mo | nth         |                       |                                  |  |
| Increase/(decrease  | э)             |             |                       |                                  |  |
| Balance at close of | f the month    |             |                       |                                  |  |

## 3. Other Classes of Shares

| Stock code :        | N/A         | Descripti | ion : | N/A                       |                                  |  |
|---------------------|-------------|-----------|-------|---------------------------|----------------------------------|--|
|                     |             |           | class | f other<br>ses of<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of | of precedir | ng month  |       |                           |                                  |  |
| Increase/(decreas   | e)          | _         |       |                           |                                  |  |
| Balance at close o  | of the mon  | th        |       |                           |                                  |  |

Total authorised share capital at the end of the month (*HK*\$): \$20,000,000.00

### II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |  |
|--|------------------------|-----|------------------|-------------------|--|--|
|  | (1)                    | (2) | shares           | classes of shares |  |  |
| Balance at close of                      |                        |     |                  |                   |  |  |
| preceding month                          | 800,000,000            | N/A | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A               |  |  |
| Balance at close of the month            | 800,000,000            | N/A | N/A              | N/A               |  |  |
|  |                        |     |                  |                   |  |  |

### III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option  | n Schemes of t  | he Issuer)   |            |     |  |
|---|---------------|-----------------|--------------|------------|-----|--|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |               |                 |              |            |     | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| (dd/mm/yyyy) and -  | N             | Movement durin  | ig the month |            |     | the month  |
| class of shares   |               |                 |              |            |     |  |
| issuable  | Granted       | Exercised       | Cancelled    | Lapsed     |     |  |
| 1.Share Option  |               |                 |              |            |     |  |
| Scheme  |               |                 |              |            |     |  |
| adopted on  |               |                 |              |            |     |  |
| 16/06/2016  |               |                 |              |            |     |  |
| Ordinary Shares   | Nil           | Nil             | Nil          | Nil        | Nil | Nil  |
| (Note 1)  |               |                 |              |            |     |  |
| <u>2. N/A</u>   |               |                 |              |            |     |  |
|   |               |                 |              |            |     |  |
| ( / / )<br>shares<br>(Note 1)   |               |                 |              |            |     |  |
|   |               |                 |              |            |     |  |
| <u>3. N/A</u>   |               |                 |              |            |     |  |
|   |               |                 |              |            |     |  |
| ( / / )   |               |                 |              |            |     |  |
| (Note 1)  |               | <u> </u>        |              |            |     |  |
|   |               | Tota            | IA. (Ordinar | rv shares) | Nil |  |
|   |               | 10101           | (Preferenc   |            | N/A |  |
|   |               |                 |              | her class) | N/A |  |
| Total funds raised dur  | ing the month | h from exercise |              | ,          |     |  |
| options (State currenc  |               |                 |              | Nil        |     |  |

| Warrants to Issue Shares of the   | e Issuer which                        | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency<br>of nominal<br>value       | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. 10/7   |                                       |  |                                  |   |   |   |
|   |                                       |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                       |  |                                  |   |   |   |
| EGM approval date   |                                       |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                                 | )  |                                  |   |   |   |
| 2. N/A  | , , , , , , , , , , , , , , , , , , , |  |                                  |   |   |   |
|   |                                       |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                       |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A            |                                       | )  |                                  |   |   |   |
|   |                                       |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                       |  |                                  |   |   |   |
| EGM approval date   |                                       |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                                 | )  |                                  |   |   |   |
| 4. N/A  |                                       | ·  |                                  |   |   |   |
| <u> </u>  |                                       |  |                                  |   |   |   |
| · · · · · · · · · · · · · · · · · · ·   |                                       |  |                                  |   |   |   |
| Stock code (if listed)  |                                       |  |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                       |  |                                  |   |   |   |
| Subscription price  |                                       |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                                 | )  |                                  |   |   |   |
|   |                                       | Total E  | . (Ordina                        | ary shares)                               | N/A   |   |
|   |                                       | , otar E   | (Preferen                        | ce shares)                                | N/A   | _   |
|   |                                       |  | (O                               | ther class)                               | N/A   | -   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A | ( / / )                              |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )                              |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                            | ( / / )                              |   |                                  |                                    |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   | Total C. (Ordina                 | ary shares)                        | N/A   |   |
|   |                                      |   | (Preferen                        | ce shares)                         | N/A   | -   |
|   |                                      |   | (O                               | ther class)                        | N/A   | -   |

| Options (other than under Share Option Schemes)            |   | _   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| if applicable, and class of shares issuable:               | <u> </u>  |   |
| 1N/A   | -   |   |
|  | -   |   |
|  | -   |   |
|  | -   |   |
| shares (Note 1)  |   |   |
| 2N/A   |   |   |
|  | 1   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  | 1   | <u></u>   |
| 3. N/A   |   |   |
| 3. <u> </u>  | -   |   |
|  | -   |   |
|  | -   |   |
| shares (Note 1)  | -   |   |
|  |   |   |
| Total D. (Ordinary shares)                                 | N/A   |   |
| (Preference shares)  | N/A   |   |
| (Other class)  | N/A   |   |
|  |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements | in Issued Sha | ire Capital       |  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------|-------------------|--|---|---|---|
|     |               |               |                   | Class of shares <u>N/A</u><br>issuable ( <i>Note 1</i> )                   |   |   |   |
| 1.  | Rights issue  | At price :    | State<br>currency | Issue and allotment ( / /<br>date : (dd/mm/yyyy)                           | ) |   |   |
|     |               |               |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)                                   | ) |   |   |
|     |               |               |                   |  |   |   |   |
|     |               |               |                   | Class of shares <u>N/A</u><br>issuable <i>(Note 1)</i>                     |   |   |   |
| 2.  | Open offer    | At price :    | State             | Issue and allotment ( / /<br>date:(dd/mm/yyyy)                             | ) |   |   |
|     |               |               |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)                                   | ) |   |   |
|     |               |               |                   |  |   |   |   |
|     |               |               |                   | Class of shares <u>N/A</u><br>issuable ( <i>Note 1</i> )                   |   |   |   |
| 3.  | Placing       | At price :    | State             | Issue and allotment ( / /<br>date : (dd/mm/yyyy)                           | ) |   |   |
|     |               |               |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)                                   | ) |   |   |
|     |               |               |                   | Class of shares <u>N/A</u>   |   |   |   |
| 4.  | Bonus issue   |               |                   | issuable <i>(Note 1)</i><br>Issue and allotment ( / /<br>date:(dd/mm/yyyy) | ) |   |   |
|     |               |               |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)                                   | ) |   |   |
|     |               |               |                   |  |   |   |   |

|    | Type of Issue        |            |                       |   |     | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|---|-----|---|---|
|    |                      |            |                       | Class of shares   | N/A |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | issuable (Note 1)<br>Issue and allotment (<br>date : (dd/mm/yyyy) | //) |   |   |
|    |                      |            | ž                     | EGM approval date: (<br>(dd/mm/yyyy)                              | //) |   |   |
|    |                      |            |                       |   |     |   |   |
|    |                      |            |                       | Class of shares<br>repurchased (Note 1)                           | N/A |   |   |
| 6. | Repurchase of shares |            |                       |   | //) |   |   |
|    |                      |            |                       | EGM approval date: (<br>(dd/mm/yyyy)                              | //) |   |   |
|    |                      |            |                       |   |     |   |   |
|    |                      |            |                       | Class of shares<br>redeemed (Note 1)                              | N/A |   |   |
| 7. | Redemption of shares |            |                       | Redemption date : (<br>(dd/mm/yyyy)                               | //) |   |   |
|    |                      |            |                       | EGM approval date: (<br>(dd/mm/yyyy)                              | //) |   |   |
|    |                      |            |                       |   |     |   |   |
|    |                      |            |                       | Class of shares<br>issuable (Note 1)                              | N/A |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | Issue and allotment (<br>date : (dd/mm/yyyy)                      | //) |   |   |
|    |                      |            |                       | EGM approval date: (<br>(dd/mm/yyyy)                              | //) |   |   |
|    |                      |            |                       |   |     |   |   |
| L  |                      |            |                       |   |     |   |   |

|     | Type of Issue                        |                   |  |                             |        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------------------|-------------------|--|-----------------------------|--------|---|---|
|     |                                      |                   | Class of shares                            | N/A                         |        |   |   |
|     |                                      |                   | issuable (Note 1)                          |                             |        |   |   |
| 9.  | Capital reorganisation               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                       | )      |   |   |
|     |                                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                       | )      |   |   |
|     |                                      |                   |  |                             |        |   |   |
|     |                                      |                   | Class of shares issuable (Note 1)          | N/A                         |        |   |   |
| 10. | Other<br>(Please specify) At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                       | )      |   |   |
|     |                                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                       | )      |   |   |
|     |                                      |                   | Total                                      |                             | dinary |   |   |
|     |                                      |                   | (Pref                                      | sn<br>erence sh<br>(Other d |        | N/A   | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                          | Nil        |
|--|------------|
| (2)  | N/A        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                            | N/A        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                      | N/A        |
| (These figures should be the same as the relevant figures under II above ("Movements in $\overline{Iss}$ Capital").) | sued Share |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A     |     |       |

Submitted by: Tricor Investor Services Limited

 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.