
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consent referred to in the paragraph headed "E. Other Information – 7. Consents of expert" in Appendix IV to this document and copies of the material contracts referred to in the paragraph headed "B. Further Information about the Business – 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of David Fong & Co. at Unit A, 12th Floor, China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant's Report and the report on the unaudited pro forma financial information prepared by HLB Hodgson Impey Cheng Limited, the texts of which are set out in Appendices I and II to this document;
- (c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for each of the two years ended 31 December 2014 and 2015 and the six months ended 30 June 2016;
- (d) the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (e) the material contracts referred to the section headed "B. Further Information about the Business – 1. Summary of material contracts" in Appendix IV to this document;
- (f) the written consents referred to in the section headed "E. Other Information – 7. Consent of experts" in Appendix IV to this document;
- (g) the Companies Law;
- (h) the rules of the Share Option Scheme;
- (i) the letter of advice prepared by the Hong Kong Legal Counsel dated the date of this document;
- (j) the letter of advice prepared by the Shanghai PRC Legal Adviser dated the date of this document;

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- (k) the letter of advice prepared by the Guangzhou PRC Legal Adviser dated the date of this document;
- (l) the letter of advice prepared by the Macau Legal Counsel dated the date of this document; and
- (m) the service agreements and letters of appointment referred to in the paragraph headed "C. Further Information about Substantial Shareholders, Directors and Expert – 2. Particulars of service contracts" in Appendix IV to this document.