
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Sing On Holdings Limited

成安控股有限公司

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] [REDACTED]
[REDACTED] : Not more than HK\$[REDACTED] per
[REDACTED] and expected to be not
less than HK\$[REDACTED] per
[REDACTED] (payable in full upon
application, plus brokerage fee of 1%,
SFC transaction levy of 0.0027% and
Stock Exchange trading fee of 0.005%,
subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : [REDACTED]

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Joint Bookrunners and Joint Lead Managers

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required under section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be fixed by the Price Determination Agreement between our Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on the Price Determination Date, which is expected to be on or before [REDACTED] at or before 5:00 p.m., or such later date or time as may be agreed by the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is expected to be not less than HK\$[REDACTED] per [REDACTED]. If our Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) are unable to reach an agreement on the [REDACTED] by that date or time or such later date or time as agreed by our Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters), the [REDACTED] will not become unconditional and will not proceed.

Pursuant to the termination provisions contained in the Underwriting Agreement, the Joint Lead Managers have the right in certain circumstances, at their absolute discretion, to terminate the obligations of the Underwriters under the Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the date when [REDACTED] in the Shares first commence on the Stock Exchange (such first [REDACTED] date is currently expected to be on [REDACTED]). Details of the terms of the termination provisions are set out in the section headed "Underwriting – Grounds for termination" in this document. It is important that you refer to that section for further details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk factors" in this document.

[REDACTED]