

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme), the following persons will have an interest or short position in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group:

Name	Capacity/Nature of interest	Number of Shares held/interested immediately following completion of the [REDACTED] and the [REDACTED] ^(Note 1)	Approximate percentage of shareholding in our Company immediately following completion of the [REDACTED] and the [REDACTED]
Sino Continent	Beneficial owner	[REDACTED] ^{(L)(Note 8)}	[REDACTED]
Supreme Voyage	Beneficial owner	[REDACTED] ^{(L)(Note 8)}	[REDACTED]
Applewood Developments	Beneficial owner	[REDACTED] ^(L)	[REDACTED]
Mr. Cheung	Interest in controlled corporation	[REDACTED] ^{(L)(Notes 2&8)}	[REDACTED]
Mr. Chan	Interest in controlled corporation	[REDACTED] ^{(L)(Notes 3&8)}	[REDACTED]
Mr. Kwok	Interest in controlled corporation	[REDACTED] ^{(L)(Notes 4&8)}	[REDACTED]
Ms. Luk Pui Kei Peggy ^(Note 5)	Interest of spouse	[REDACTED] ^(L)	[REDACTED]
Ms. Cho Bik Nung ^(Note 6)	Interest of spouse	[REDACTED] ^(L)	[REDACTED]
Ms. Yip Nga Wan ^(Note 7)	Interest of spouse	[REDACTED] ^(L)	[REDACTED]

Notes:

1. The letter "L" denotes the entity's long position in the Shares.
2. Sino Continent is wholly and beneficially owned by Mr. Cheung. As such, Mr. Cheung is deemed under the SFO to be interested in all the Shares held by Sino Continent upon the [REDACTED].

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3. Supreme Voyage is wholly and beneficially owned by Mr. Chan. As such, Mr. Chan is deemed under the SFO to be interested in all the Shares held by Supreme Voyage upon the [REDACTED].
4. Applewood is wholly and beneficially owned by Mr. Kwok. As such, Mr. Kwok is deemed under the SFO to be interested in all the Shares held by Applewood Developments upon the [REDACTED].
5. Ms. Luk Pui Kei Peggy, the spouse of Mr. Cheung, is deemed under the SFO to be interested in all the Shares in which Mr. Cheung is deemed to be interested upon the [REDACTED].
6. Ms. Cho Bik Nung, the spouse of Mr. Chan, is deemed under the SFO to be interested in all the Shares in which Mr. Chan is deemed to be interested upon the [REDACTED].
7. Ms. Yip Nga Wan, the spouse of Mr. Kwok, is deemed under the SFO to be interested in all the Shares in which Mr. Kwok is deemed to be interested upon the [REDACTED].
8. Mr. Cheung and Mr. Chan are presumed to be acting in concert (within the meaning of the Takeovers Code). For details, please refer to the section headed “Relationship with Our Controlling Shareholders – Controlling Shareholders of our Company” in this document. As such, immediately following completion of the [REDACTED] and the [REDACTED], Mr. Cheung and Mr. Chan will together control approximately [REDACTED]% of our entire issued share capital.