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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING AND SUPPLEMENTAL LOAN AGREEMENT

Reference is made to the Company's announcement dated 21 June 2016 ("**Announcement**") in relation to the MOU and the Loan Agreement. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

SUPPLEMENTAL MOU

On 20 December 2016, the Company entered into a supplemental memorandum of understanding ("**Supplemental MOU**") with the Vendor pursuant to which the parties have agreed to extend the Exclusive Period under the MOU to 12 months from the date of the MOU. Save as amended by the Supplemental MOU, the MOU shall remain in full force and effect.

SUPPLEMENTAL LOAN AGREEMENT

On 20 December 2016, the Lender, a wholly-owned subsidiary of the Company, entered into a supplemental loan agreement ("**Supplemental Loan Agreement**") with the Vendor pursuant to which the parties have agreed to extend the repayment date of the Loan under the Loan Agreement to the date after 12 months from the date of drawdown. Save as amended by the Supplemental Loan Agreement, the Loan Agreement shall remain in full force and effect.

By Order of the Board of
Aurum Pacific (China) Group Limited
Mui Yuk Wah
Executive Director

Hong Kong, 20 December 2016

As at the date of this announcement, the Board comprises four executive Directors Mr. Chan Wai Kit, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.