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(incorporated in the Cayman Islands with limited liability)
(Stock code: 8141)

VOLUNTARY ANNOUNCEMENT AWARD OF CONSTRUCTION CONTRACT

This announcement is published on a voluntary basis to keep the shareholders of KPa-BM Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and potential investors informed of the latest business development of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that a wholly owned subsidiary of the Company has been awarded a contract by a main contractor for structural steel and metal façade works for a public utility facility on the Lamma Island, Hong Kong (the “**Contract**”) on 16 December 2016.

Subject to the completion of all construction works as stated in the Contract, the contract sum of the Contract is expected to be approximately HK\$131 million (including all contingent and/or provisional contract amounts) (the “**Contract Sum**”) and it is expected that substantial portion of our works under the Contract will be completed by second quarter of 2018. As the Contract Sum includes all contingent and/or provisional contract amounts which may or may not materialise, the actual revenue to be derived from the Contract by the Group may equal to, exceed or fall short of the Contract Sum.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman

Hong Kong, 21 December 2016

** For identification purpose only*

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and Mr. Lui Bun Yuen, Danny and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.kpa-bm.com.hk.