

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

Case Number: 20160527-116034-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** HongGuang Lighting Holdings Company Limited

**Stock code (ordinary shares):** 8343

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 December 2016.

**A. General**

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 30 December 2016

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Director**  
Mr. ZHAO Yi Wen  
Mr. LIN Qi Jian  
Mr. CHAN Wing Kin

**Non-executive Director**  
Mr. CHIU Kwai San

**Independent Non-executive Director**  
Professor CHOW Wai Shing, Tommy  
Dr. WU Wing Kuen  
Mr. CHAN Chung Kik, Lewis

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Name(s) of substantial shareholder(s): Mr. ZHAO Yi Wen who holds 100,500,000 Shares (representing 25.13% of the issued share capital of the Company as at the date hereof) through his wholly and beneficially owned subsidiary, First Global Limited.  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Mr. LIN Qi Jian who holds 100,500,000 Shares (representing 25.13% of the issued share capital of the Company as at the date hereof) through his wholly and beneficially owned subsidiary, Star Eagle Enterprises Limited.

Mr. CHIU Kwai San who holds 99,000,000 Shares (representing 24.75% of the issued share capital of the Company as at the date hereof) through his wholly and beneficially owned subsidiary, Bigfair Enterprises Limited.

By virtue of the concert parties arrangement between Mr. ZHAO Yi Wen, Mr. LIN Qi Jian and Mr. CHIU Kwai San, which is confirmed and documented in a confirmatory deed dated 8 June 2016, Mr. ZHAO Yi Wen, Mr. LIN Qi Jian, Mr. CHIU Kwai San and the companies wholly owned by them, namely First Global Limited, Star Eagle Enterprises Limited and Bigfair Enterprises Limited respectively, are collectively interested in and entitled to exercise control an aggregate of 75.00% of the issued share capital of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

**Head office in PRC**

The North Side, 2nd Floor, No. 8 Pinggong Er Road, Nanping Technology Industrial Park, Zhuhai, PRC

**Principal place of business in Hong Kong**

Room 2401-2402, 24th Floor, Jubilee Centre, 46 Gloucester Road, Wanchai, Hong Kong

Web-site address (if applicable):

[www.lighting-hg.com](http://www.lighting-hg.com)

Share registrar:

Boardroom Share Registrars (HK) Limited

Auditors:

BDO Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in design, development, manufacture and sale of LED beads in the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000 (without taking into account any share which may be issued upon the exercise of any options granted or which may be granted under the Share Option Scheme)

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

ZHAO Yi Wen \_\_\_\_\_

LIN Qi Jian \_\_\_\_\_

CHAN Wing Kin \_\_\_\_\_

CHIU Kwai San \_\_\_\_\_

CHOW Wai Shing, Tommy \_\_\_\_\_

WU Wing Kuen \_\_\_\_\_

CHAN Chung Kik, Lewis \_\_\_\_\_

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*