

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2016

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer S	Shandong Luoxin	Pharmaceu	ıtical Group St	tock Co., Ltd		
Date Submitted 3	January 2017					
I. Movements in Authorised Shar	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : N/A Description : Domestic Shares						
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth 445,0	445,040,000		RMB 44,504,000		
Increase/(decrease)		0		0		
Balance at close of the month	445,0	40,000	RMB 0.1	RMB 44,504,000		
(2) Stock code : <u>08058</u>	Description:	H Shares		_		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>164,5</u>	60,000	RMB 0.1	RMB 16,456,000		
Increase/(decrease)		0		0		
Balance at close of the month	164,5	60,000	RMB 0.1	RMB 16,456,000		

	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares No. (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	445,040,000	164,560,000	N/A	N/A	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	445,040,000	164,560,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	0 1		G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
()						
2.						
-						
-						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010 1)		To	tal A (Ordin	ary charec)		
		10	Drafara	nce charac)		
			(Fielele	The shares)		
			`	Other class)		
Total funds raised dur		n trom exercise o	İ			
options (State currence	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
<u>2.</u>	-	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy)3.	(/ /) - -	-			
(/ /)	-	-			_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)		-			_
Class of shares		-			
EGM approval date (if applicable)	(/ /)	_			
	Tota	al B. (Ordi	nary shares)		_
		(Prefer	ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>	**	**	<u> </u>		
	- -					
Stock code (if listed)	<u> </u>	· ·				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>	·-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			Prefere)	ence shares)		-
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- Jp						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-

			For M	Iain Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	′ /)		
			EGM approval date: (/ (dd/mm/yyyy)	′ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	′ /)		
			EGM approval date: (/ (dd/mm/yyyy)	′ /)		
			(Prefere	nary share ence share Other clas	es)	- - -
То	otal increase / (decrea	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	1	(1)	0
				((2)	0
То	otal increase / (decrea	ase) in preference shares dur	ring the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to F).				•	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):				
				
Submitted by: Keith Lau				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.