

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Thelloy Development Group Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>8122</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : N/A		<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip		iption :	N/A	<u> </u>	
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedi	ng month			
Increase/(decrea	se)			-	
Balance at close	of the more	nth			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month

HK\$20,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share       No. of new shares of issuer which may be issued during it month       No. of new shares of issuer which may be issued during the month pursuant thereto       No. of new shares of issuer which may be issued pursuant thereto         approval date       Movement during the month       Cancelled       Lapsed         issuable       Granted       Exercised       Cancelled       Lapsed         i.NVA	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM <u>Movement during the month</u> the month pursuant issued pursuant thereto as at close of the month default of the month for exercise of the month from exercise of the month							
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares       Granted       Exercised       Cancelled       Lapsed         I.NA							issuer which may be
Implying the notating the							issued pursuant thereto
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A			Movement duri	ng the month		- thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed $1. N/A$							
$ \frac{1. N/A}{} $ $\frac{1. N/A}{} $		Granted	Exercised	Cancelled	Lapsed		
$\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{\text{shares}}$ $\frac{2. \text{N/A}}{(\text{Note } 1)}$ $\frac{2. \text{N/A}}{(\text{Note } 1)}$ $\frac{3. \text{N/A}}{(\text{Note } 1)}$ $\frac{3. \text{N/A}}{(\text{Note } 1)}$ $\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{(\text{Note } 1)}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Other class})}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{Other class})}$ $\frac{\text{N/A}}{\text{N/A}}$					1		
$\frac{1}{(Note 1)}$ $\frac{2. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{( / / / )}{\text{ shares}}$ $\frac{( / / / )}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note$							
$\frac{1}{(Note 1)}$ $\frac{2. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{( / / / )}{\text{ shares}}$ $\frac{( / / / )}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note$							
$\frac{1}{(Note 1)}$ $\frac{2. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{( / / / )}{\text{ shares}}$ $\frac{( / / / )}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note$							
$\frac{(Note 1)}{2. \text{ N/A}}$ $\frac{2. \text{ N/A}}{(/ / ))}$ $\frac{(/ / ))}{\text{ shares}}$ $\frac{(/ / ))}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{(/ / ))}{\text{ shares}}$ $\frac{(/ / ))}{(Note 1)}$ $\frac{(/ / ))}{\text{ Total A. (Ordinary shares)}}$ $\frac{\text{ N/A}}{(\text{Other class)}}$ $\frac{\text{ N/A}}{\text{ N/A}}$ $\text{Total funds raised during the month from exercise of}$							
$\frac{(Note 1)}{2. \text{ N/A}}$ $\frac{2. \text{ N/A}}{(/ / ))}$ $\frac{(/ / ))}{\text{ shares}}$ $\frac{(/ / ))}{(Note 1)}$ $\frac{3. \text{ N/A}}{(Note 1)}$ $\frac{(/ / ))}{\text{ shares}}$ $\frac{(/ / ))}{(Note 1)}$ $\frac{(/ / ))}{\text{ Total A. (Ordinary shares)}}$ $\frac{\text{ N/A}}{(\text{Other class)}}$ $\frac{\text{ N/A}}{\text{ N/A}}$ $\text{Total funds raised during the month from exercise of}$	shares						
2. N/A							
$ \frac{( / / )}{\text{shares}} = ($	(11010-1)						
$ \frac{( / / )}{\text{shares}} = ($	2 N/A						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A	shares						
$\frac{3. \text{N/A}}{(/ / / )}$ $\frac{(/ / / )}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Image: shares       Image: shares       Image: shares       N/A         (Note 1)       Image: shares       N/A       Image: shares       N/A         (Note 1)       Image: shares       Image: shares       N/A         (Other class)       N/A       Image: shares       Image: shares         (Other class)       Image: shares       Image: shares       Image: shares         Total funds raised during the month from exercise of       Image: shares       Image: shares       Image: shares	(10010-1)						
Image: shares       Image: shares       Image: shares       N/A         (Note 1)       Image: shares       N/A       Image: shares       N/A         (Note 1)       Image: shares       Image: shares       N/A         (Other class)       N/A       Image: shares       Image: shares         (Other class)       Image: shares       Image: shares       Image: shares         Total funds raised during the month from exercise of       Image: shares       Image: shares       Image: shares							
Image: shares       Image: shares       Image: shares       N/A         (Note 1)       Image: shares       N/A       Image: shares       N/A         (Note 1)       Image: shares       Image: shares       N/A         (Other class)       N/A       Image: shares       Image: shares         (Other class)       Image: shares       Image: shares       Image: shares         Total funds raised during the month from exercise of       Image: shares       Image: shares       Image: shares	3 N/A						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	<u> </u>						
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares) (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(10010-1)		Тс	tal A (Ordin	ary chares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
	Total for de minute 1		<b>f</b>		fulci class)		
			from exercise o				
	options (State current	· y /		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during t	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )					
Stock code (if listed)		-			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
2. N/A		-			
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares issuable		-			
(Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
	<u> </u>				
Stock code (if listed)					
Class of shares issuable		-			
(Note 1)		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
<u>4. N/A</u>					
( / / )					
Stock code (if listed)		-			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
(dd/mm/9999)		-			
	Tota		rdinary shares)		-
		(Pre	ference shares) (Other class)	N/A	-
			(Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( / / / )		Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	)		
3.	Placing	At HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
10.	Other (Please specify)	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
N/A				

Submitted by:	Fung Nam Shan

Title:

(Director, Secretary or other duly authorised officer)

**Company Secretary** 

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*