日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KPa-BM Holdings Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8141</u> Descrip	otion :	KPA	A	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	0.01	20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Descriptio	on :	N/A	
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)				-	
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri		Descriptio	n :	N/A	<u> </u>
		с	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding 1	nonth			
Increase/(decrease)					
Balance at close of the	month				

Total authorised share capital at the end of the month (HK\$): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Share option scheme						
(22/09/2015) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>2.</u>						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
		Tc	· ·	ary shares) nce shares) Other class)	N/A N/A N/A	
Total funds raised dur options (HK\$)	ring the month	n from exercise o	of	N/A		

Ontic Ontic Sch f tha Ia ns (under Sh ar) Sh

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		<u> </u>			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· ·	<u> </u>			
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(<u></u>)			_		
	То		nary shares) ence shares)	N/A N/A	-
			Other class)	N/A N/A	-
			·		

			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	close of the month
1. N/A	outstanding	montin	month	monui		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Conversion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			1 · · · · · ·	NT / 4	
			Fotal C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-
			× ×	·		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /) shares (<i>Note 1</i>)		
2		
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
19			Class of shares issuable				
			(Note 1)				
1. R	cights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2. C)pen offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3. P	lacing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4. B	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		For M	lain Boa	rd an	d GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(((()))))			N/A	N/A

reorganisation $ \begin{array}{c} \text{date : (dd/mm/yyyy)} \\ \text{EGM approval date: } (/ /) \\ (dd/mm/yyyy) \\ \underline{N/A} \\ N/A \\ N/A \\ \end{array} $ 10. Other (Please specify) At price : State (Please specify) $ \begin{array}{c} \text{Class of shares issuable} \\ (Note 1) \\ \text{Issue and allotment} \\ date : (dd/mm/yyyy) \\ \text{EGM approval date: } (/ /) \\ \text{EGM approval date: } (/ /) \\ \end{array} $	Type of Issue	For Main Board a	nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)		(Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			<u>N/A</u>	N/A
		- Issue and allotment (/ /) date : (dd/mm/yyyy)		N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Chan Sun Kwong	
Title: (Director, Sec.	Company Secretary cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.