

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>31/12/2016</u>					
To : Hong Kong Exchanges and (Clearing Limited					
	Kwong Man Kee Group Limited 05/01/2017					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>08023</u> De	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A De	scription : N/A		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1 Share Option Scheme adopted on 24/09/2016 Exercise price: HK\$1.00 Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of th	ne Issuer wh	iich are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	_			
2. N/A	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ - -	/)	-			
			- - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)	-			
(/ /)	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Tota	(Preferen	ary shares) N/A ace shares) N/A Other class) N/A		

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	:ed)		
Class and description	Currency of amount outstanding	Amount a close of precedino month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)	<u></u>	Total C (Ordina	ory oboroo) NI/	٨	
			Total C. (Ordina	nce shares) <u>N//</u>		_
				other class) N/		_
			(0	117		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	\dashv	
(/ /)	
shares (Note	Ó	
2. <u>N/A</u>		
	<u> </u>	
abaras (Nata	<u>) </u>	
shares (Note)	
3. N/A		
(/ /)	
shares (Note:)	
Tatal D. (On Promodern	NI/A	
Total D. (Ordinary shares		-
(Preference shares (Other class	,	=
(Other class) IN/A	-

Oth	her Movements in Is	sued Shar	e Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
			State	,	()	′ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	('	·	,		
				EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
_	Dianian	A	State	Issue and allotment	(/	′ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				(33,,))))				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				AGM approval date:	(/	' /)		
				(dd/mm/yyyy)	` '	•	,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
		At price . State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : Gate currency ———	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

- Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	_	
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)	_	
Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary sha		
	(Preference sha (Other cl	ares) <u>N/A</u> lass) <u>N/A</u>	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.