

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): <u>31/12/2016</u>		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		n Service One Ho	ldings Limit	ed
Date Submitted	05/01/20	017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary shares				
(1) Stock code : <u>8145</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)		Nil		<u>Nil</u>
Balance at close of the mon	th	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other classes of shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en	nd of the month	(HK\$) :	HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	122,012,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NiI	N/A	N/A	N/A		
Balance at close of the month	122,012,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ı	Movement duri	na the month			No. of new shares of
approval date			<b>J</b>			issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
adopted on						
02/05/2013						
(Exercise price:						
HK\$2.59)						
(Date of grant:						
07/07/2015)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	818,000
(Note 1)						
,						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(1.1010 1)						
3. <b>N/A</b>						
·						
( / / )						
shares						
(Note 1)						
(11018-1)		Tota	ıl A. (Ordina	ry charac)	Nil	
		1018				
		<b>'</b> ~	(Preference)	,	N/A	
		•	ther classes	or snares)	N/A	
Total funds raised d	uring the mo	nth from exerc	ise			
of options (HK\$)				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. Non-listed warrants (as	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
defined in the						
announcements of the						
Company dated 17/02/2014						
and 3/3/2014)	HK\$	100,000	Nil	100,000	Nil	10,000,000
(04/03/2017)	<u> </u>			·		
Stock code (if listed)	Non-li	sted				
Class of shares			•			
issuable (Note 1)	Ordin	ary				
Subscription price	HK\$1	.64				
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A	۸.				
2. <b>N/A</b>	IN/A	<u> </u>				
2. N/A						
( / / )		<del></del>				_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		<b>\</b>				
(dd/mm/yyyy)	( / /	)				
3. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
		T-1-1 D	/Oal!	am, obazaz)	NI:I	
		Total B	`	ary shares) nce shares)	Nil N/A	_
		(Ot		of shares)	N/A N/A	_
		(0)	11 <del>0</del> 1 0103383	o oi siiaies)	13/73	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	<u> </u>					
	<u> </u>					
	_ 					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
	<u> </u>					
·	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total	al C. (Ordinar	v shares)	N/A	
		100	Preferenc)		N/A	_
		(C	ther classes of		N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. <b>N/A</b>	paroually the ord	
( / / ) shares (Note 1)		
2. <b>N/A</b>		
( / / )		
shares (Note 1)		
3. <b>N/A</b>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other classes of shares)	N/A	

Ot	her Movements	n Issued Share Capital					
Ту	oe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		_	Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		· ·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	A1/A	B1/A
						N/A	N/A

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue				No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		dinary sha erence sha ses of sha	ares	N/A	-
Total increase / (decrease) in ordinary shares dui (i.e. Total of A to E):	ring the month	(*	1)	ı	Nil
( ) 5.3 6.771.6 27.		(2	2)	N	I/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N	I/A	
Total increase / (decrease) in other classes of sha (i.e. Total of A to E):	ares during the month		-	N	I/A
(These figures should be the same as the re- Capital").)	elevant figures under II	above ("N	/love	ments in Is	ssued Share

Remarks (if any):				
Submitted by:	YEUNG Wing Chong			
	Company Secretary cretary or other duly authorised officer)			
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.