

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160912-I16076-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Unless otherwise defined herein, capitalised terms and expressions used in this form shall have the same meanings as those defined in the prospectus dated 30 December 2016 issued by Miricor Enterprises Holdings Limited (the "Company").

Company name: Miricor Enterprises Holdings Limited 卓珈控股集團有限公司

Stock code (ordinary shares): 8358

This information sheet contains certain particulars concerning the Company which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 January 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 January 2017

Name of Sponsor(s): Shenwan Hongyuan Capital (H.K.) Limited 申萬宏源融資(香港)有限公司

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Ms. Lai Ka Yee Gigi (黎珈而)

Mr. Ma Ting Wai Barry (馬庭偉)

Independent Non-Executive Directors

Mr. Cheng Fu Kwok David (鄭輔國)

Mr. Cheng Yuk Wo (鄭毓和)

Mr. Li Wai Kwan (李偉君)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares held	Approximate percentage of shareholding
	Sunny Bright Group Holdings Limited (Beneficial Owner)	300,000,000	75%
	Ms. Lai Ka Yee Gigi (黎珈而) (Interest in a controlled corporation and interest of spouse) (Note)	300,000,000	75%
	Mr. Ma Ting Keung Patrick (馬廷強) (Interest in a controlled corporation and interest of spouse) (Note)	300,000,000	75%

Note: Each of Ms. Lai Ka Yee Gigi and Mr. Ma Ting Keung Patrick is beneficially interested in 50% of the issued share capital of Sunny Bright Group Holdings Limited. Ms. Lai Ka Yee Gigi is the spouse of Mr. Ma Ting Keung Patrick. Therefore, each of Ms. Lai Ka Yee Gigi and Mr. Ma Ting Keung Patrick is deemed to be interested in all the Shares held by Sunny Bright Group Holdings Limited for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business: Room 1605, 16/F, Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong

Web-site address (if applicable): <http://www.miricor.com/>

Share registrar: Principal Share Registrar – Codan Trust Company (Cayman) Limited
Hong Kong Share Registrar - Tricor Investor Services Limited

Auditors: Ernst & Young

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a medical aesthetic service provider in Hong Kong and offers a broad range of non-surgical medical aesthetic services and skin care products.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Ms. Lai Ka Yee Gigi (黎珈而)
(Executive Director)

Mr. Ma Ting Wai Barry (馬庭偉)
(Executive Director)

Mr. Cheng Fu Kwok David (鄭輔國)
(Independent Non-Executive Director)

Mr. Cheng Yuk Wo (鄭毓和)
(Independent Non-Executive Director)

Mr. Li Wai Kwan (李偉君)
(Independent Non-Executive Director)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*