

**IMPORTANT**

**IMPORTANT:** If you are in any doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.

**Miricor Enterprises Holdings Limited**

**卓珈控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

[REDACTED]

[REDACTED] : [REDACTED]  
**Nominal Value : HK\$0.01 per Share**  
[REDACTED] : [REDACTED]

**Sole Sponsor**



**Shenwan Hongyuan Capital (H.K.) Limited**

申萬宏源融資(香港)有限公司

**Financial Adviser**



[REDACTED]

[REDACTED]

[●]

[●]

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A copy of this [REDACTED], having attached thereto the documents specified in “A. Documents Delivered to [REDACTED]” in Appendix V to this [REDACTED], has been registered by the [REDACTED] in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this [REDACTED] or any of the other [REDACTED] referred to above.

The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. Investors applying for [REDACTED] must pay, on application, the [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1%, [REDACTED] transaction levy of 0.0027% and [REDACTED] trading fee of 0.005%.

Prior to making an investment decision, [REDACTED] should carefully consider all the information set out in this [REDACTED], including the risk factors set out in “Risk factors” in this [REDACTED]. Pursuant to the termination provisions contained in the [REDACTED], [●] and [●] (for themselves and on behalf of the [REDACTED]) has the right in certain circumstances, in its sole and absolute discretion, to terminate the obligations of the [REDACTED] pursuant to the [REDACTED] at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Further details of the terms of the termination provisions are set out in “[REDACTED]” in this [REDACTED]. It is important that you refer to the said section for further details.

[REDACTED]