

**DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]**

**DIRECTORS**

<b>Name</b>	<b>Address</b>	<b>Nationality</b>
<b>Executive Directors</b>		
Ms. Lai Ka Yee Gigi (黎珈而)	Flat B 2/F., Block 2 Flora Garden 7 Chun Fai Road Hong Kong	Chinese
Mr. Ma Ting Wai Barry (馬庭偉)	Flat 6B Po Garden 9 Brewin Path Hong Kong	Chinese
<b>Independent non-executive Directors</b>		
Mr. Cheng Fu Kwok David (鄭輔國)	Flat B, 20/F, Block 3 Pacific View 38 Tai Tam Road Hong Kong	Chinese
Mr. Cheng Yuk Wo (鄭毓和)	3C, Grand View Terrace 59 Ngai Tsin Wai Road Kowloon, Hong Kong	Chinese
Mr. Li Wai Kwan (李偉君)	Room A, 17/F, Evelyn Towers 38 Cloud View Road North Point Hong Kong	Chinese

For more information on our Directors and members of senior management, see “Directors and Senior Management” in this [REDACTED].

**DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]**

**PARTIES INVOLVED IN THE [REDACTED]**

**Sole Sponsor**

**Shenwan Hongyuan Capital (H.K.) Limited**

*A corporation licensed under the SFO and permitted to carry out type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO*

Level 19, 28 Hennessy Road  
Wanchai  
Hong Kong

**Financial Adviser to our Company**

**Opus Capital Limited**

*A corporation licensed under the SFO and permitted to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO*

18/F, Fung House  
19–20 Connaught Road Central  
Central  
Hong Kong  
(Note)

[REDACTED]

[●]

[REDACTED]

[●]

**Legal Advisers to our Company**

*As to Hong Kong Law*

**Iu, Lai & Li Solicitors & Notaries**

*Solicitors, Hong Kong*  
Room 2201, 2201A & 2202, 22nd Floor  
Tower I, Admiralty Centre  
No. 18 Harcourt Road  
Hong Kong

*As to Cayman Islands Law*

**Conyers Dill & Pearman**

*Cayman Islands attorneys-at-law*  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

**DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]**

**Legal Advisers to the Sole Sponsor and the [REDACTED]**

*As to Hong Kong law*  
**Deacons**  
*Solicitors, Hong Kong*  
5th Floor, Alexandra House  
18 Chater Road  
Hong Kong

**Auditors and Reporting Accountants**

**Ernst & Young**  
*Certified Public Accountants*  
22/F CITIC Tower  
1 Tim Mei Avenue  
Central  
Hong Kong

**Industry consultant**

**Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.**  
Room 1018, Tower B  
No. 500 Yunjin Road  
Xuhui District  
Shanghai, 200232  
China

*Note: Opus Capital is the financial adviser to our Company in relation to the [REDACTED]. Principal functions performed by Opus Capital include reviewing relevant documentation, advising our Company on, amongst other things, the business, financial positioning and future business development of our Group. The role of Opus Capital is different from that of the Sole Sponsor in that the role of Opus Capital focuses more on the provision of corporate finance advisory services relating to our business, financial positioning and future business development; whereas the role of Sole Sponsor is to ensure that the application for [REDACTED] fulfills the requirements of, inter alia, [REDACTED] and other applicable requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the [REDACTED] exercise.*