

**SUBSTANTIAL SHAREHOLDERS**

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So far as our Directors are aware, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), the following persons/entities will have interests or short positions in our Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

Name	Capacity/Nature of Interest	Shares held immediately prior to the completion of the [REDACTED] and [REDACTED]		Shares held immediately following the completion of the [REDACTED] and [REDACTED]	
		Number of Shares	Approximate percentage of interest of our Company	Number of Shares	Approximate percentage of interest of our Company
Mr. Patrick Ma	Interest of a controlled corporation and interest of spouse	2	100% (Note 1)	[REDACTED](L)	[REDACTED](Note 2)
Mrs. Gigi Ma	Interest of a controlled corporation and interest of spouse	2	100% (Note 1)	[REDACTED](L)	[REDACTED](Note 2)
Sunny Bright	Beneficial owner	2	100%	[REDACTED](L)	[REDACTED]

*Notes:*

- Each of Mr. Patrick Ma and Mrs. Gigi Ma is beneficially interested in 50% of the issued share capital of Sunny Bright and Sunny Bright beneficially owns 100% of the issued share capital of the Company as at the Latest Practicable Date. Mrs. Gigi Ma is the spouse of Mr. Patrick Ma. Therefore, each of Mrs. Gigi Ma and Mr. Patrick Ma is deemed to be interested 100% of the issued share capital of the Company pursuant to the SFO.
- Each of Mr. Patrick Ma and Mrs. Gigi Ma is beneficially interested in [REDACTED]% of the issued share capital of Sunny Bright and Sunny Bright beneficially owns [REDACTED]% of the issued share capital of the Company. Mrs. Gigi Ma is the spouse of Mr. Patrick Ma. Therefore, each of Mr. Patrick Ma and Mrs. Gigi Ma is deemed to be interested in all the Shares held by Sunny Bright for the purpose of the SFO.
- The letter “L” denotes the entity/person’s long position in the Shares.

Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have interests or short positions in the Shares or underlying Shares which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the issued voting shares of any other members of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.