

**APPENDIX V**

**DOCUMENTS DELIVERED TO [REDACTED]  
AND AVAILABLE FOR INSPECTION**

**A. DOCUMENTS DELIVERED TO [REDACTED]**

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in "Statutory and General Information — E. Other Information — 8. Consents of experts" in Appendix IV to this [REDACTED], and copies of the material contracts referred to in "Statutory and General Information — B. Further Information About The Business of Our Company — I. Summary of material contracts" in Appendix IV to this [REDACTED].

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Iu, Lai & Li at Rooms 2201, 2201A & 2202, 22nd Floor, Tower I, Admiralty Centre, No. 18 Harcourt Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the memorandum of association of our Company;
- (b) the Articles;
- (c) the accountants' report of the Company prepared by Ernst & Young, the text of which is set out in Appendix I to this [REDACTED];
- (d) the letter on unaudited pro forma financial information issued by Ernst & Young, the text of which is set out in Appendix II to this [REDACTED];
- (e) the audited financial statements of each of the companies comprising the Group except the Company for each of FY2015, FY2016 and IQ2017 (or for the period since their respective dates of incorporation where it is shorter), if any;
- (f) the letter prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix III to this [REDACTED];
- (g) the Companies Law;
- (h) the legal opinions prepared by Iu, Lai & Li, legal advisers to the Company as to Hong Kong Law and Counsel respectively in respect of certain aspects of our Group under Hong Kong law and the property interests of our Group in Hong Kong and laws and regulations of Hong Kong relating to our business;
- (i) the service contracts referred to in "Statutory and General Information — C. Further Information About Directors, Substantial Shareholders and Experts — 2. Particulars of Directors' service agreements" in Appendix IV to this [REDACTED];
- (j) the rules of the Share Option Scheme referred to in "Statutory and General Information — D. Share Option Scheme" in Appendix IV to this [REDACTED];

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- (k) the material contracts referred to in “Statutory and General Information — B. Further Information About The Business of Our Company — 1. Summary of material contracts” in Appendix IV to this [REDACTED]; and
- (l) the written consents referred to in “Statutory and General Information — E. Other Information — 8. Consents of experts” in Appendix IV to this [REDACTED].