

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Address	Nationality
Executive Directors		
Ms. Lai Ka Yee Gigi (黎珈而)	Flat B 2/F., Block 2 Flora Garden 7 Chun Fai Road Hong Kong	Chinese
Mr. Ma Ting Wai Barry (馬庭偉)	Flat 6B Po Garden 9 Brewin Path Hong Kong	Chinese
Independent non-executive Directors		
Mr. Cheng Fu Kwok David (鄭輔國)	Flat B, 20/F, Block 3 Pacific View 38 Tai Tam Road Hong Kong	Chinese
Mr. Cheng Yuk Wo (鄭毓和)	3C, Grand View Terrace 59 Ngai Tsin Wai Road Kowloon City Kowloon, Hong Kong	Chinese
Mr. Li Wai Kwan (李偉君)	Room A, 17/F, Evelyn Towers 38 Cloud View Road North Point Hong Kong	Chinese

For more information on our Directors and members of senior management, see “Directors and Senior Management” in this [REDACTED].

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Sole Sponsor

Shenwan Hongyuan Capital (H.K.) Limited

A corporation licensed under the SFO and permitted to carry out type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO

Level 19, 28 Hennessy Road

Wanchai

Hong Kong

Financial Adviser to our Company

Opus Capital Limited

A corporation licensed under the SFO and permitted to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO

18/F, Fung House

19–20 Connaught Road Central

Central

Hong Kong

(Note)

[REDACTED]

[REDACTED]

[REDACTED]

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

[REDACTED]

Legal Advisers to our Company

As to Hong Kong Law

Iu, Lai & Li Solicitors & Notaries

Solicitors, Hong Kong

Room 2201, 2201A & 2202, 22nd Floor

Tower I, Admiralty Centre

No. 18 Harcourt Road

Hong Kong

As to Cayman Islands Law

Conyers Dill & Pearman

Cayman Islands attorneys-at-law

Cricket Square

Hutchins Drive

PO Box 2681

Grand Cayman KY1-1111

Cayman Islands

**Legal Advisers to the Sole Sponsor and
the [REDACTED]**

As to Hong Kong law

Deacons

Solicitors, Hong Kong

5th Floor, Alexandra House

18 Chater Road

Hong Kong

Auditors and Reporting Accountants

Ernst & Young

Certified Public Accountants

22/F, CITIC Tower

1 Tim Mei Avenue

Central

Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

Industry consultant

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.
Room 1018, Tower B
No. 500 Yunjin Road
Xuhui District
Shanghai, 200232
China

Note: Opus Capital is the financial adviser to our Company in relation to the [REDACTED]. Principal functions performed by Opus Capital include reviewing relevant documentation, advising our Company on, amongst other things, the business, financial positioning and future business development of our Group. The role of Opus Capital is different from that of the Sole Sponsor in that the role of Opus Capital focuses more on the provision of corporate finance advisory services relating to our business, financial positioning and future business development; whereas the role of Sole Sponsor is to ensure that the application for [REDACTED] fulfills the requirements of, inter alia, the [REDACTED] and other applicable requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the [REDACTED] exercise.