

APPENDIX V

**DOCUMENTS DELIVERED TO [REDACTED]
AND AVAILABLE FOR INSPECTION**

A. DOCUMENTS DELIVERED TO [REDACTED] IN HONG KONG

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were (i) the written consents referred to in "Statutory and General Information — E. Other Information — 8. Consents of experts" in Appendix IV to this [REDACTED]; and (ii) copies of the material contracts referred to in "Statutory and General Information — B. Further Information About The Business of Our Company — I. Summary of material contracts" in Appendix IV to this [REDACTED].

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Iu, Lai & Li Solicitors & Notaries at Rooms 2201, 2201A & 2202, 22nd Floor, Tower I, Admiralty Centre, No. 18 Harcourt Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum of Association;
- (b) the Articles of Association;
- (c) the accountants' report of our Company prepared by Ernst & Young, the text of which is set out in Appendix I to this [REDACTED];
- (d) the letter on unaudited pro forma financial information issued by Ernst & Young, the text of which is set out in Appendix II to this [REDACTED];
- (e) the audited financial statements of the companies comprising our Group for each of FY2015, FY2016 and 1Q2017;
- (f) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix III to this [REDACTED];
- (g) the Companies Law;
- (h) the legal opinion prepared by Counsel;
- (i) the Frost & Sullivan Report;
- (j) the service contracts and appointment letters referred to in "Statutory and General Information — C. Further Information About Directors, Substantial Shareholders and Experts — 2. Particulars of Directors' service agreements" in Appendix IV to this [REDACTED];
- (k) the rules of the Share Option Scheme;

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- (l) the material contracts referred to in “Statutory and General Information — B. Further Information About The Business of Our Company — 1. Summary of material contracts” in Appendix IV to this [REDACTED]; and
- (m) the written consents referred to in “Statutory and General Information — E. Other Information — 8. Consents of experts” in Appendix IV to this [REDACTED].