

SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, the following persons will, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be taken up under the [REDACTED], and Shares to be issued upon exercise of any options which may be granted under the Share Option Scheme), have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its subsidiaries:

Long position in the Shares

Name	Capacity/nature	Number of Shares held/ interested as at 12 September 2016 (Note 3)	Percentage of shareholding as at 12 September 2016 (Note 3)	Number of Shares held/ interested immediately following completion of the [REDACTED] and the [REDACTED]	Percentage of shareholding immediately following completion of the [REDACTED] and the [REDACTED]
Heavenly White	Beneficial owner	1	50%	[REDACTED]	[REDACTED]
Mr. Cheung (note 1)	Interest of controlled corporation	1	50%	[REDACTED]	[REDACTED]
Ms. Wong (note 2)	Interest of spouse	1	50%	[REDACTED]	[REDACTED]
Summer Unicorn	Beneficial owner	1	50%	[REDACTED]	[REDACTED]
Mr. Lam (note 3)	Interest of controlled corporation	1	50%	[REDACTED]	[REDACTED]
Ms. Ngai Suet Ling (note 4)	Interest of spouse	1	50%	[REDACTED]	[REDACTED]

Notes:

1. Mr. Cheung beneficially owns the entire issued share capital of Heavenly White. Therefore, Mr. Cheung is deemed, or taken to be, interested in all the Shares held by Heavenly White for the purpose of the SFO. Mr. Cheung is the sole director of Heavenly White.
2. Ms. Wong is the spouse of Mr. Cheung. Under the SFO, Ms. Wong is deemed to be interested in the same number of Shares in which Mr. Cheung is interested.
3. The date of filing of the application proof and prior to the completion of the Reorganisation. Mr. Lam beneficially owns the entire issued share capital of Summer Unicorn. Therefore, Mr. Lam is deemed, or taken to be, interested in all the Shares held by Summer Unicorn for the purpose of the SFO. Mr. Lam is the sole director of Summer Unicorn.
4. Ms. Ngai Suet Ling is the spouse of Mr. Lam. Under the SFO, Ms. Ngai Suet Ling is deemed to be interested in the same number of Shares in which Mr. Lam is interested.

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Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be taken up under the [REDACTED], and Shares to be issued upon exercise of any option which may be granted under the Share Option Scheme or repurchased by our Company pursuant to the mandate as referred to in the paragraph headed “Further information about our Company” in Appendix IV to this document), have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its subsidiaries.