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## **APPENDIX V**

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

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### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of written consent referred in the section headed “Consents of experts” in Appendix IV to this document, copies of the material contracts referred to in the section headed “Summary of material contracts” in Appendix IV to this document.

### **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of **CFN Lawyers in association with Broad & Bright** of Room 4124, 41/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information of our Group prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix II to this prospectus;
- (d) the audited statutory financial statements of the companies comprising our Group for each of the two financial years ended 31 March 2016;
- (e) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this document;
- (f) the service agreements with each of our Directors referred to in the paragraph headed “Remuneration of Directors” in Appendix IV to this document;
- (g) the rules of the Share Option Scheme referred to in the paragraph headed “Share Option Scheme” in Appendix IV to this document;
- (h) the written consents referred to in the paragraph headed “Consents of experts” in Appendix IV to this document;
- (i) the Companies Law;
- (j) the letter prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this document; and

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- (k) the legal opinion issued by Mr. Yuen Siu Kei, a barrister-at-law in Hong Kong advising on certain aspects of a litigation matter referred to in the paragraph headed “Business – Litigation and potential claims” in this document.