
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

LKS Holding Group Limited 樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED] ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF [REDACTED]

Number of [REDACTED] : [REDACTED] Shares

**[REDACTED] : Not more than [REDACTED] per [REDACTED]
and expected to be not less than [REDACTED]
per [REDACTED] plus brokerage of 1%, the
SFC transaction levy of 0.0027% and the Stock
Exchange trading fee of 0.005% (payable in
full on application and subject to refund)**

Nominal value : HK\$0.01 per Share

Stock code : [REDACTED]

Sponsor

FRONTPAGE富比

Frontpage Capital Limited

[REDACTED] and [REDACTED]

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) on the [REDACTED] or such later date as may be agreed by our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]). The [REDACTED] will be not more than [REDACTED] per [REDACTED] and is expected to be not less than [REDACTED] per [REDACTED], unless otherwise announced.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our Company’s consent, reduce the indicative [REDACTED] range stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, a notice of the reduction of the indicative [REDACTED] range will be published in the website of our Company at www.ampleconstruction.com.hk and the website of the Stock Exchange at www.hkexnews.hk. Further details are set out in the section headed “Structure and Conditions of the [REDACTED]” in this document. If our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) are unable to reach an agreement on the [REDACTED] on the [REDACTED] (or such later date as may be agreed between our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED])), the [REDACTED] will not become unconditional and will lapse immediately.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

The obligations of the [REDACTED] are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in this document.

[REDACTED]