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## DEFINITIONS

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*In this document, unless the context otherwise requires, the following terms and expressions have the following meanings.*

“affiliate”	in relation to a body corporate, any subsidiary undertaking or parent undertaking of such body corporate, and any subsidiary undertaking of any such parent undertaking for the time being
“Ample Construction”	Ample Construction Company Limited (盈信建築有限公司) (formerly known as Surplus Construction Company Limited), a company incorporated in Hong Kong with limited liability on 8 July 2002 and an indirect wholly-owned subsidiary of our Company
“Ample Design”	Ample Design Company Limited, a company incorporated in Hong Kong with limited liability on 9 November 2007 and an indirect wholly-owned subsidiary of our Company upon completion of the Reorganisation
“Ample Disegno”	Ample Disegno Company Limited (also known as Ample Disegno 有限公司 or Companhia Ample Disegno Limitada), a company incorporated in Macau on 29 November 2012 with limited liability and owned as to 50% and 50% by Mr. Cheung and Mr. Lam, respectively
“Ample Group”	Ample Group Limited (盈信集團有限公司), a company incorporated in Samoa on 21 July 2008 with limited liability and owned as to 50% and 50% by Mr. Cheung and Mr. Lam, respectively
“Articles of Association” or “Articles”	the articles of association of our Company adopted on 23 December 2016 and which will become effective upon [REDACTED], as amended from time to time, a summary of which is contained in the section headed “Summary of the Constitution of our Company and Cayman Islands Company Law” in Appendix III to this document
“associate(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Board”	the board of Directors

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“Building Authority”	the Director of Buildings as defined in the Buildings Ordinance
“Buildings Department”	the Buildings Department of the Government
“Buildings Ordinance”	the Buildings Ordinance (Chapter 123 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“BVI”	the British Virgin Islands
“[REDACTED]”	the issue of [REDACTED] Shares to be made upon capitalisation of certain sums standing in the credit of the share premium account of our Company referred to in the paragraph headed “A. Further information about our Company – 3. Written resolutions of the existing Shareholders passed on 23 December 2016” in Appendix IV to this document
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Chengdu Yingxin”	Chengdu Yingxin Construction Decoration Design Co., Ltd. (成都盈信建築裝飾設計有限公司), a company established in the PRC with limited liability on 29 November 2010 and owned as to 50% and 50% by Mr. Lam and Mr. Cheung, respectively
“close associate(s)”	has the meaning ascribed to it under the GEM Listing Rules

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“Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice”	the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Law”	the Companies Law (as revised) of the Cayman Islands as amended and supplemented from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	LKS Holding Group Limited (樂嘉思控股集團有限公司), an exempted company incorporated in the Cayman Islands with limited liability on 11 February 2016, and whose shareholding structure is set out in the section headed “History, Development and Reorganisation – The corporate structure of our Group” of this document
“connected person(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules, and in the context of this document refers to Mr. Cheung, Mr. Lam, Heavenly White and Summer Unicorn
“core connected person(s)”	has the meaning ascribed to it under the GEM Listing Rules
[REDACTED]	[REDACTED]
“Deed of Indemnity”	a deed of indemnity dated 23 December 2016 entered into between the Controlling Shareholders and our Company (for our Company and as trustee for and on behalf of our subsidiaries), under which the Controlling Shareholders have given certain indemnities in favour of our Company containing, among others, the indemnities referred to in the paragraph headed “Statutory and General Information – E. Other information – 1. Tax and other indemnities” in Appendix IV to this document

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“Deed of Non-competition”	a deed of non-competition entered into on 23 December 2016 between our Company (for our Company and as trustee for and on behalf of our subsidiaries) and each of the Controlling Shareholders, particulars of which are set out in the section headed “Relationship with Controlling Shareholders – Non-competition undertakings” in this document
“Director(s)” or “our Director(s)”	the director(s) of our Company
“Employees’ Compensation Ordinance”	the Employees’ Compensation Ordinance (Chapter 282 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Employment Ordinance”	the Employment Ordinance (Chapter 57 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Environmental Protection Department”	the Environmental Protection Department of the Government
“Euromonitor International”	Euromonitor International Limited, an independent market researcher commissioned by our Company for preparing the Euromonitor Report
“Euromonitor Report”	the market research report prepared by Euromonitor International on the fitting out, renovation and A&A works industry in Hong Kong as commissioned by us, an extract of which is set forth in the section headed “Industry Overview” in this document
“Factories and Industrial Undertakings Ordinance”	the Factories and Industrial Undertakings Ordinance (Chapter 59 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Frontpage Capital”	Frontpage Capital Limited, a licensed corporation for carrying on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Government”	the government of Hong Kong

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“Group”, “our Group”, “we” or “us”	our Company and its subsidiaries or, where the context otherwise requires, in respect of the period before our Company became the holding company of its present subsidiaries, the present subsidiaries of our Company or some or any of them
“Heavenly White”	Heavenly White Limited, a company incorporated in the BVI with limited liability on 21 December 2015 and wholly-owned by Mr. Cheung
“HKFRSs”	the Hong Kong Financial Reporting Standards (including Hong Kong Accounting Standards, amendments and interpretations) issued by the Hong Kong Institute of Certified Public Accountants
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“HK\$”, “Hong Kong dollars” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“[REDACTED]”	[REDACTED]
“IC Consultant”	Antonio & Clayton CPA Limited, the internal control consultant engaged by our Group to consider and comment on the design, implementation and operating effectiveness of the internal control procedures of our Group
“independent third party(ies)”	parties which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are independent of and not connected with our Company and its connected persons
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“Latest Practicable Date”	20 December 2016, being the latest practicable date for the inclusion of certain information in this document prior to its publication
“[REDACTED]”	[REDACTED] of the Shares on GEM
“[REDACTED]”	the date, on which [REDACTED] in the Shares on GEM first commence
“[REDACTED]”	the [REDACTED] of the Stock Exchange
“Macau”	the Macau Special Administrative Region of the PRC
“Mandatory Provident Fund Schemes Ordinance”	the Mandatory Provident Fund Schemes Ordinance (Chapter 485 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Memorandum of Association” or “Memorandum”	the memorandum of association of our Company as amended from time to time
“MOP”	Macanese pataca, the lawful currency of Macau
“Mr. Cheung”	Mr. Cheung Ka Yan (張嘉欣), our senior management member and a Controlling Shareholder
“Mr. Lam”	Mr. Lam Shui Wah (林瑞華), our executive Director, chief executive officer and a Controlling Shareholder
“Ms. Wong”	Ms. Wong Wan Sze (黃韻詩), our executive Director and chairman of our Board
“[REDACTED]”	the conditional [REDACTED] of the [REDACTED] by the [REDACTED], as further described in the section headed “Structure and Conditions of the [REDACTED]” in this document
“[REDACTED]”	the final price per [REDACTED] (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable thereon) which will be not more than [REDACTED] per [REDACTED] and is expected to be not less than [REDACTED] per [REDACTED] at which the [REDACTED] are to be offered for subscription pursuant to the [REDACTED], to be determined as further described in “Structure and Conditions of the [REDACTED]” in this document

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“[REDACTED]”	the [REDACTED] Shares being offered by our Company for subscription at the [REDACTED] per share under the [REDACTED]
“PRC” or “China”	the People’s Republic of China (中華人民共和國), except where the context requires otherwise, and for the purpose of this document only, geographical references in this document to the PRC or China exclude Hong Kong, Macau and Taiwan
“[REDACTED]”	the agreement to be entered into by the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on the [REDACTED] to record and fix the [REDACTED]
“[REDACTED]”	the date, expected to be on or around Friday, 6 January 2017, on which the [REDACTED] is entered into
“Reorganisation”	the corporate reorganisation arrangement undergone by our Group in preparation for the [REDACTED] as described in the section headed “History, Development and Reorganisation” in this document
“RMB”	Renminbi, the lawful currency of the PRC
“Samoa”	the Independent State of Samoa
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of our Company
“Share Option Scheme”	the share option scheme of our Company, conditionally approved and adopted by our Company, the principal terms of which are summarised in the section headed “Statutory and General Information – D. Share Option Scheme” in Appendix IV to this document
“Shareholder(s)”	holder(s) of the Share(s)
“Sponsor”	Frontpage Capital, the sponsor of the [REDACTED]
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

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“subsidiary(ies)”	a company which is for the time being and from time to time a subsidiary (within the meaning of Companies (Winding Up and Miscellaneous Provisions Ordinance) of our Company
“substantial shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Summer Unicorn”	Summer Unicorn Limited (夏麟有限公司), a company incorporated in the BVI with limited liability on 22 December 2015 and wholly-owned by Mr. Lam
“Takeovers Code”	the Code on Takeovers and Mergers issued by the SFC, as amended, modified and supplemented from time to time
“Thrive Tide”	Thrive Tide Limited (茂泰有限公司), a company incorporated in the BVI with limited liability on 4 January 2016 and a direct wholly-owned subsidiary of our Company
“Track Record Period”	comprises the financial years ended 31 March 2015 and 2016 and three months ended 30 June 2016
“[REDACTED]”	the [REDACTED] of the [REDACTED] named in the section headed “Underwriting – [REDACTED]” in this document
“[REDACTED]”	the [REDACTED] dated 29 December 2016 and entered into between our Company, the Controlling Shareholders, our executive Directors, the Sponsor, the [REDACTED], the [REDACTED], the [REDACTED] and the [REDACTED] relating to the [REDACTED], particulars of which are summarised in the section headed “Underwriting” in this document
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States of America
“sq.ft.”	square feet
“sq. m.” or “m <sup>2</sup> ”	square metre
“%”	per cent