
UNDERWRITING

[REDACTED]

[REDACTED] and [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Pursuant to the [REDACTED], our Company is offering the [REDACTED] at the [REDACTED] for subscription by professional, institutional or other investors. Subject to, among other matters, the [REDACTED] granting the [REDACTED] of, and permission to deal in, the Shares in issue and to be issued as mentioned in this document and to the satisfaction of certain other conditions set out in the [REDACTED] being satisfied or waived on or before the 30th day after the date of this document (or such later date as our Company and the [REDACTED] (also in its capacity as the [REDACTED]) may agree), the [REDACTED] have agreed to subscribe and/or procure subscribers for their respective applicable proportions of the [REDACTED] on the terms and conditions of the [REDACTED] under the [REDACTED] and in this document.

Grounds for Termination

[REDACTED]

UNDERWRITING

[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]

UNDERWRITING

[REDACTED]

Sponsor’s interest in our Company

Frontpage Capital, being the Sponsor, has declared its independence pursuant to Rule 6A.07 of the GEM Listing Rules. Save for the advisory and documentation fees to be paid to Frontpage Capital as the Sponsor to the [REDACTED], its obligations under the [REDACTED] and any interests in securities that may be subscribed by it pursuant to the

UNDERWRITING

[REDACTED], neither Frontpage Capital nor any of its associates has or may, as a result of the [REDACTED], have any interest in any class of securities of our Company or any other company in our Group (including options or rights to subscribe for such securities).

No director or employee of Frontpage Capital who is involved in providing advice to our Company has or may, as a result of the [REDACTED], have any interest in any class of securities of our Company or other company in our Group (including options or rights to subscribe for such securities but, for the avoidance of doubt, excluding interests in securities that may be subscribed for or purchased by any such director or employee pursuant to the [REDACTED]).

No director or employee of Frontpage Capital has a directorship in our Company or any other company in our Group.