## **SPONSOR'S INTERESTS**

Save as provided for in the [REDACTED], neither the Sponsor nor any of its associates has or may, as a result of the [REDACTED], have any interest in any securities of our Company or any other member of our Group (including rights to subscribe for such securities).

Neither the Sponsor nor any of its associates has accrued any material benefit as a result of the successful outcome of the [REDACTED], other than the following:

- (a) in taking up the underwriting obligations under the [REDACTED];
- (b) by way of an underwriting commission to be paid to the Sponsor for acting as one of the [REDACTED] to the [REDACTED] pursuant to the [REDACTED];
- (c) by way of documentation and financial fee to be paid to the Sponsor for acting as the Sponsor; and
- (d) in the usual and ordinary course of business of the Sponsor and its associates which involve trading of and dealing in s securities may derive commissions from the trading of and dealing in securities of our Company or provide margin financing in connection thereto or purchase or sell securities of our Company or hold securities of our Company for investment purposes after its [REDACTED] on GEM.

None of the directors and employees of the Sponsor has any directorship in our Company or any other companies comprising our Group.