
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of written consent referred in the section headed “Statutory and General Information – Consents of experts” in Appendix IV to this document, copies of the material contracts referred to in the section headed “Statutory and General Information – Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of **CFN Lawyers in association with Broad & Bright** of Room 4124, 41/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information of our Group prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix II to this document;
- (d) the audited combined financial statements of the companies comprising our Group for the two financial years ended 31 March 2016 and the three months ended 30 June 2016 (or for the period since their respective dates of incorporation where there is a shorter period);
- (e) the material contracts referred to in the section headed “Statutory and General Information – Summary of material contracts” in Appendix IV to this document;
- (f) the service agreements with each of our Directors referred to in the section headed “Statutory and General Information – Remuneration of Directors” in Appendix IV to this document;
- (g) the rules of the Share Option Scheme referred to in the section headed “Statutory and General Information – Share Option Scheme” in Appendix IV to this document;
- (h) the written consents referred to in the section headed “Statutory and General Information – Consents of experts” in Appendix IV to this document;
- (i) the Companies Law; and
- (j) the letter prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this document;

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- (k) the legal opinion issued by Mr. Yuen Siu Kei, a barrister-at-law in Hong Kong advising on certain aspects of a litigation matter referred to in the section headed “Business – Litigation and potential claims” in this document;
- (l) the legal opinion issued by MdME, our legal adviser as to Macau law, in respect to the compliance of applicable laws and regulations in relation to business operations of Ample Disegno in Macau;
- (m) the legal opinion issued by Shu Jin Law Firm, our legal adviser as to the PRC law, in respect to the compliance of applicable laws and regulation in relation to business operations of Chengdu Yingxin in the PRC; and
- (n) the market research report issued by Euromonitor International Limited.