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LKS HOLDING GROUP LIMITED

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8415)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of LKS Holding Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Thursday, 9 February 2017 for the purpose of, inter alia, considering and approving the unaudited third quarterly results of the Group for the nine months ended 31 December 2016 and considering the payment of a dividend, if any.

By order of the Board

LKS Holding Group Limited

Wong Wan Sze

Chairman and Executive Director

Hong Kong, 25 January 2017

As at the date of this announcement, the Board comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive directors; Mr. Ng Man Wai, Ms. Tsang Ngo Yin and Mr. Wu Wai Ki as independent non-executive directors.

This announcement, for which the directors of the Company jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.ampleconstruction.com.hk.