

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (a) the written consents referred to in the paragraph headed “Qualifications of experts” in Appendix IV to this prospectus; and (b) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Loeb & Loeb LLP of 21st Floor, CCB Tower, 3 Connaught Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report of the Group dated the date of this prospectus prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of the Group for each of the two financial years ended 31 March 2016 and the four months ended 31 July 2016;
- (d) the report on unaudited pro forma financial information prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (e) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this prospectus;
- (f) the service agreements and appointment letters referred to in the paragraph headed “Particulars of service agreements and appointment letters” in Appendix IV to this prospectus;
- (g) the rules of the Share Option Scheme;
- (h) the written consents referred to in the paragraph headed “Qualifications of experts” in Appendix IV to this prospectus;
- (i) the Companies Law;
- (j) the legal opinion issued by Commerce & Finance Law Offices, being the legal advisers to the Company as to PRC law;
- (k) the legal opinion issued by Soga Law Office, being the legal advisers to the Company as to Japanese law; and
- (l) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this prospectus.