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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(in liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

CANCELLATION OF LISTING OF THE COMPANY

This announcement is made pursuant to Rule 9.17 of the GEM Listing Rules.

Reference is made to the announcements of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) dated 13 May 2016 and 13 September 2016 (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Official Receiver of Hong Kong (the “**Official Receiver**”) as provisional liquidator of the Company hereby updates the shareholders of the Company on the status of the suspension of trading of the Shares.

CANCELLATION OF LISTING

The review hearing of the Listing Appeals Committee of the Stock Exchange (the “**Appeals Committee**”) was held on 19 January 2017 (the “**Appeals Hearing**”) for a review of the Review Committee Decision.

On 20 January 2017, the Stock Exchange notified the Company that the Appeals Committee, having considered all submissions (both written and oral) made by both the representative of the provisional liquidator of the Company and the Listing Department of the Stock Exchange, decided to (a) reject the application made by the Officer Receiver as provisional liquidator of the Company to suspend the decision to cancel the listing of the Company for a period of six months; and (b) uphold the decision of the Review Committee to proceed with the cancellation of the Company’s listing under GEM Listing Rules 9.01 and 9.14.

On 23 January 2017, the Stock Exchange issued a letter advising the Company that the last day of listing of the Company's shares will be 3 February 2017 and the listing of the Company's shares will be cancelled with effect from 9:00 a.m. on 6 February 2017.

Shareholders of the Company who have any queries about the implications of the delisting should obtain appropriate professional advice.

Teresa S. W. Wong
Official Receiver as Provisional Liquidator of
Ruifeng Petroleum Chemical Holdings Limited
(in liquidation)

Hong Kong, 27 January 2017

This announcement will remain on the "Latest Company Announcements" page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at <http://www.aplushk.com/clients/8096Ruifeng/>.