日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Miricor Enterprises Holdings Limited ("the Company") |
|----------------|--|
| Date Submitted | 01/02/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8358</u> Descrip | Ordinary | Shares | | |
|--|--------------------------------------|----------------------------|---|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | |
| Opening balance upon listing on 10 January 2017 (see remark) | 2,000,000,000 | 0.01 | 20,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 | |
| | | N/A | | |
| (2) Stock code : N/A Descrip | otion : | N/A | Λ | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | Par value | Authorised share capital (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |
| | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |

2. Preference Shares

| Stock code : | N/A Descrip | | ion : | N/A | A |
|---------------------|-------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedii | ng month | | · | |
| Increase/(decreas | se) | _ | | | |
| Balance at close o | of the mor | ith _ | | | |

3. Other Classes of Shares

| Stock code : _ | N/A | _Descript | _Description : | | A |
|---------------------|-------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedir | ng month | | | |
| Increase/(decreas | e) | - | | - | |
| Balance at close o | of the mon | ith _ | | | |

Total authorised share capital at the end of the month (HK\$):

20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Opening balance upon listing on 10 January 2017 (see | | | | | | |
| remark) | 400,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 400,000,000 | N/A | N/A | N/A | | |
| | | | | | | |

| Share Options (unde Particulars of share option | | | | | | No. of new shares of issuer which may be |
|---|---------|-----------------|---------------|------------|--------------------|--|
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | I | | | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Shares | | | | | | |
| Option Scheme | | | | | | |
| adopted on | | | | | | |
| 19 December | | | | | | |
| 2016 | | | | | | |
| (19/12/2016) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 0 11/4 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Tota | al A. (Ordina | | Nil | |
| | | | (Preference | | N/A | |
| | | | • | her class) | N/A | |
| Total funds raised du | | th from exercis | se of | | | |
| options (State currer | icy) | | | N/A | | |

III. Details of Movements in Issued Share Capital

| Warrants to Issue Shares of the | Issuer which | are to be Listed | k | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | , | - | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | - | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | · | | · | | |
| Stock code (if listed) Class of shares | | | - | | | |
| Cube entirations parties | | | - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. N/A | |) | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subserintian price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | , , , , | `` | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total I | 3. (Ordina | ry shares) | N/A | |
| | | | | ce shares) | | |
| | | | (Ot | ther class) | N/A | _ |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | · · · | | Total C. (Ordina | | | - |
| | | | | ce shares) ther class) | | - |
| | | | ,0 | | 1 1/7 \ | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| Z | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | · · · · · · · · · · · · · · · · · · · |
| 3. | | |
| J | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| | N1/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | - |
| | | - |
| | | |

| Oth | ner Movements ir | n Issued Sha | are Capital | | | | | |
|-----|------------------|--------------|-----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Olara of charge | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|-----------------------|--|-------|--------------|---|---|
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : issue | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10 | . Other (Please specify) At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total (Prefe | | ares ares | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

The shares of the Company have been listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 10 January 2017.

Submitted by: LO Tai On

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.