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#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian Energy International Limited
Date Submitted	3 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8261</u> Descri	ption : Ordinar	/ Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	16,000,000,000	0.00125	20,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	:h _				

Total authorised share capital at the end of the month (HKD):

20,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and					_	the month
class of shares	Cronted	Evereised	Concelled	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
<u>( / / )</u> shares						
(Note 1)						
2.						
( / / )						
shares (Note 1)						
<u>3.</u>						
( / / )						
shares (Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
			(Preferenc			
			•	her class)		
Total funds raised o		nth from exerci	se	,		
of options (State cu	nency)		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	,	,				
				·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-
				other class) <u>N/A</u>		-
			,	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4.</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
• • • • • • • • • • • • • • • • • • •						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd, ff ff / y y y y)			otal C. (Ordina			_
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>	N	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	_	
shares (Note 1)		
2.		
	-	
	-	
3.		
· · · · · · · · · · · · · · · · · · ·	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Otl	ner Movements	in Issued Sha	<u>re Capital</u>					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as
	Type of Issue								at close of the month
				Class of shares issuable <i>(Note 1)</i>					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable <i>(Note 1)</i>					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	· /	)	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	' / ' /		 
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		' / ' /		 
8.	Consideration issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		· /		 
9.	Capital reorganisation- share subdivision			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		' / ' /		 

		Class of shares issuable (Note 1)
10. Other (Please specify) At price :	State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)
		AGM approval date: ( / / ) (dd/mm/yyyy)
		Total E. (Ordinary
		shares) <u>Nil</u>
		(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: Lin Yang

Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.