

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2017							
To: Hong Kong Exchanges ar	nd Clearin	ng Limited					
Name of Issuer	Golden	Power Group Holdin	ower Group Holdings Limited				
Date Submitted	06/02/2	017					
I. Movements in Authorised S	hare Capi	ital					
1. Ordinary Shares							
(1) Stock code : 08038	Descri	ption :	ORDINARY	SHARES			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth	2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		2,000,000,000		20,000,000.00			
(2) Stock code : N/A	Descri	ption :	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n							
Increase/(decrease)							
Balance at close of the month							

Stock code :	N/A	_Description :		N/A			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding m	onth					
Increase/(decrease)							
Balance at close of the	ne month						
3. Other Classes of S	hares						
3. Other Classes of S Stock code :	Shares N/A	_Description :		N/A	Λ		
		N	o. of other ses of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	N/A	N clas	o. of other	Par value (State	Authorised share capital		
Stock code :	N/A	N clas	o. of other	Par value (State	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	160,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	160,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on						
15 May 2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)				_		
2.Exercise Price						
HK\$						
пкэ						
Mastina annual						
Meeting approved						
shares		_				
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month f	rom exercise of				
options (State currency)				NIL		

Warrants to Issue Shares of the Is	suer which are to	o be Listed			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month	
1.	_						
	N/A	N/A	N/A	N/A	N/A	N/A	
(/ /)	11/11		1 1/11		10/11		
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy)2.	(/ /						
2.	_						
	<u> </u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	_						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
	_						
(/ /)						<u>-</u>	
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(/ /	,					
(dd/mm/yyyy)	(/ /)					
		Total		nary shares)	N/A	_	
				ence shares)	N/A	_	
			(Other class)	N/A	_	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
-	<u></u> ,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordin		N/A	_
				ence shares)	N/A	<u>-</u>
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
]	
	1	
shares (Note 1)		
2. N/A		
2. IVA	=	
]	
(/ /) shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Issue and allotment State At price: 1. Rights issue currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable					
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares issuable (Note 1)					
10.	Other At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
		Total E. (C	Ordinary sl	nares)			
		(Pre	eference sh (Other				
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	로):	(1)		NIL	
_		4 (7)	E \	(2)		N/A	
	otal increase / (decrease) in preference shares during	,	,		1	N/A	
	otal increase / (decrease) in other classes of shares du	=				N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
Submitted by: Tse Kar Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.