

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2017					
To: Hong Kong Exchanges and	Clearing Limited				
Name of Issuer I	Beijing Tong Ren Tang Chin	ese Medicine C	Company Limited		
Date Submitted	06/02/2017				
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code: N/A	Description : N/A				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					
(2) Stock code : <u>N/A</u>	Description : N/A		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A De	escription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month	h		
Increase/(decrease)	-	-	
Balance at close of	f the month			
3. Other Classes o	f Shares			
		escription: <u>N/A</u>		
		escription : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A De	No. of other classes of shares	(State	
Stock code:	N/A Define the preceding month	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	837,100,000	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	837,100,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		No. of new shares of issuer issued during		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.	
(dd/mm/yyyy) and					_	
class of shares	C	E	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)	NT/A	NT/ A	NT/A	NT/A	3. 7.4	27/4
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)		_				
		Te	otal A. (Ordin	-		
			·	ence shares)		
			•	Other class)	N/A	
Total funds raised du		from exercise of				
options (State currer	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	-	/)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/	-			
3.	- -	,	-			
(/ /) Stock code (if listed) Class of shares		-	-			
issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy) 4.	-	/)	_			
(/ /)	-					
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		

Convertibles (i.e. Convertible in		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		N/A	N/A	N/A	N/A	<u>N</u> /A
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
5.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /) 	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tatal C. (Onli	in our channe) N//		
			(Prefer	inary shares) $\frac{N/A}{N/A}$ rence shares) $\frac{N/A}{N/A}$	A	- - -

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
		•

Class of shares issuable	Oi	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares issuable				
Class of shares issuable				(Note 1)		,		
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares iss					(/ /)	N/A	27/4
Class of shares issuable (// /)							N/A	N/A
Class of shares issuable								
Class of shares issuable N/A N/A	2.	Open offer			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
State currency							N/A	N/A
Class of shares issuable N/A N/A								
Class of shares issuable	3.	Placing	ALDICE.		(/ /)		
Class of shares issuable ————————————————————————————————————					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd illiib jijij)			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
î				. 55557			N/A	N/A

For Main Board and GEM listed issuers

			Г	or Main i	Doa	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price . State	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/13	11/11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>

				For Main	Board	l and GEM listed	issuers
	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuab	le			
10	. Other	At price : State	(Note 1)	(`		
		At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /			
				(/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Total E.	(Ordinary s	hares) N/A	
				Preference s (Other	shares) <u>N/A</u>	•
<u>. </u>							
						N/A	
T	otal increase / (decr	ease) in ordinary shares durin	ig the month (i.e. Total of A to	o E):	(1	.)	
					(2	<i>'</i>	
$ _{\tau}$	otolimomoogo / (doom	agga) in profesonae sheres du	ring the month (i.e. Total of A	to E).		N/A	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Lin Man</u>
Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.