

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2017				
To: Hong Kong Exchanges and Clea	ring Limited			
Name of Issuer HYPEBEAS	LIMITED			
Date Submitted 06 February	2017			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : 8359 Descrip	otion:	Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$ 60,000,000	
Increase/(decrease)	<u></u>	-	<u></u>	
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$ 60,000,000	
(2) Stock code : N/A Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	A
Stock code : N/A Descrip	No. of other classes of shares		Authorised share capital
Stock code : N/A Descrip	No. of other classes of	Par value <i>(State</i>	Authorised share capital
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Balance at close of preceding month	No. of other classes of	Par value <i>(State</i>	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Op	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(18/ 03/ 2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
-						
shares						
(Note 1)		· <del></del>		-		
(Note 1)						
2 NI/A						
3. N/A						
_ ( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
				ce shares)		
			(O	ther class)	N/A	
Total funds raised of	luring the mo	nth from exerci	se			
of options (State cu				Nil		

Warrants to Issue Shares of the	<u>e Issuer whi</u> ch	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
2. N/A	( / /	)				
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / )						_
	( / /	)				
4. N/A						
						_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	<del>-</del>
			(C	other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)			<del>-</del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<del></del>					
-	<del>_</del>					
Stock code (if listed)	<del>-</del>		<del>-</del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
5. N/A						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(C	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
	21/2	
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements in	n Issued Share Capital					
Class of shares   State   St		<b>-</b>					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						montn
At price : currency   date : (dd/mm/yyyy)								
Class of shares   State currency   State   Issue and allotment   ( / / )   ( / / )     N/A   N	1.	Rights issue			( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>.</b>	<b>.</b> 1/2
State   State   State   Currency   State   Currency   State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class of shares   State   State   State   State   Class of shares   Class and allotment   Currency   State   State   Class and allotment   Currency   State   Class   Clas							<u>N/A</u>	<u>N/A</u>
Class of shares   State currency   State currency   State currency   Class of shares   State currency   St								
Class of shares   N/A   N/A	2.	Open offer			( / /	)		
Class of shares   Class of s				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Class of shares   Ssuable (Note 1)   Ssue and allotment   ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   ( / / / )   ( / / )								
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				, ,,,,,			N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)		,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14// (	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

-	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
	0. %.	issuable (Note 1)	,	,	,	`		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		(dd/IIIII/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Total I	E.	(		dinary		
		(Prefe			sh		) <u>N/A</u>	-
			((	Oth	er	class	) <u>N/A</u>	-
		in a the amounth /: a Tatal a	-f ^	. 4-		. (4	\	Nil
10	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. lotal (	OI A	ιίO	<b>二</b> )	•	<i></i>	N/A
T0	tal ingrange / (degreese) in professore shares d	luring the month (i.e. Tot	ol o	sf Λ	to	(2		N/A
	tal increase / (decrease) in preference shares d tal increase / (decrease) in other classes of sha	,				•		N/A
E):								
	riese ligures sriould be the same as the relevan ipital").)	ii ngures under il above i	( IVI	ωV	<del>-</del> ///	CIIIS	แเ เจอนซน	ıaı <del>C</del>

Remarks (if any):
N/A
Submitted by: Cheung Nga Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.