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**MERDEKA FINANCIAL SERVICES GROUP LIMITED**

**(萬德金融服務集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

**DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of Merdeka Financial Services Group Limited (the “Company”) dated 20 January 2017 (the “Announcement”) in relation to, among others, the entering into of the Third Supplemental Deed and the transactions contemplated thereunder including the granting of the Specific Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As set out in the Announcement, a circular (the “Circular”) containing, among other things, further details of the Convertible Bonds, the Proposed Terms, the letters from the independent board committee and the independent financial adviser and the notice convening the EGM will be despatched to the Shareholders on or about 14 February 2017.

Since additional time is required to finalise the information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 21 February 2017.

By Order of the Board of  
**MERDEKA FINANCIAL SERVICES GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 14 February 2017

*\* For identification purpose only*

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*