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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8407)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on initial assessment of the Group's unaudited consolidated management accounts, it is expected that the consolidated net profit attributable to owners of the Company for the year ended 31 December 2016 may record a significant increase of approximately 100% as compared to the consolidated net profit attributable to owners of the Company for the year ended 31 December 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on an initial assessment of the Group's unaudited consolidated management accounts, it is expected that the consolidated net profit attributable to owners of the Company for the year ended 31 December 2016 (the "**Relevant Year**") may record a significant increase of approximately 100% as compared to the consolidated net profit

attributable to owners of the Company for the year ended 31 December 2015. The significant increase in the profit for the Relevant Year was mainly due to the increase in the market value of the securities held by clients and the Company's capital, which result in the increase in return of the Group's business of loans and financing and fixed income proprietary trading.

The information contained in this announcement represents only a preliminary assessment by the Board based on information currently available to the Company including the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, which have not been audited or reviewed by the Company's auditors and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Company is in the process of finalising the consolidated financial results of the Group for the year ended 31 December 2016, and such results are subject to necessary adjustments. The consolidated financial results of the Group for the year ended 31 December 2016 will be published in March 2017. Shareholders and potential investors are advised to pay attention to such consolidated financial results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**China Industrial Securities International
Financial Group Limited**
Lan Rong
Chairman

Hong Kong, 17 February 2017

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Lan Rong (Chairman) and Ms. Zhuang Yuanfang, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at www.xyzq.com.hk.