
IMPORTANT

If you are in any doubt about any of the contents of this listing document, you should obtain independent professional advice.

ECI Technology Holdings Limited

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 400,000,000 Shares
Number of Placing Shares : 360,000,000 Shares (subject to re-allocation), comprising 260,000,000 New Shares and 100,000,000 Sale Shares
Number of Public Offer Shares : 40,000,000 Shares (subject to re-allocation)
Offer Price : Not more than HK\$0.17 per Offer Share and not less than HK\$0.13 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 8013

Sponsor

SUNWAH KINGSWAY
新華滙富
Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers

SUNWAH KINGSWAY
新華滙富
Kingsway Financial Services Group Limited

平安證券有限公司
Ping An Securities Limited

鼎成證券有限公司
Gransing Securities Co., Limited

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to this prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

The Offer Price is expected to be determined by agreement between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company (for itself and on behalf of the Selling Shareholder) on or before 6:00 p.m. on the Price Determination Date. The Offer Price is expected to be not more than HK\$0.17 per Offer Share and not less than HK\$0.13 per Offer Share. If, for any reason, the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company (for itself and on behalf of the Selling Shareholder) are unable to reach an agreement on the Offer Price by 9:00 p.m. (Hong Kong time) on the Price Determination Date, the Share Offer will not proceed and will lapse.

The Joint Lead Managers (for themselves and on behalf of the Underwriters), may, with the consent of our Company (for itself and on behalf of the Selling Shareholder), reduce the indicative Offer Price range and/or the number of Offer Shares below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be made on our Company's website at www.ecinfohk.com and the website of the Stock Exchange at www.hkexnews.hk not later than the morning of the day which is the last day for lodging applications under the Public Offer.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus. Pursuant to the termination provisions contained in the Underwriting Agreements, the Joint Lead Managers (for themselves and on behalf of the Underwriters) have the right in certain circumstances, in their absolute determination, to terminate the obligations of the Joint Bookrunners and the Underwriters pursuant to the Underwriting Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of the terms of the termination provisions are set out in the paragraph headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in this prospectus. It is important that you refer to the said sections for further details.

27 February 2017