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## SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

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### SUBSTANTIAL SHAREHOLDER

So far as our Directors are aware, immediately following completion of the Capitalisation Issue and the Share Offer, the following persons will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or which would be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

#### Long position in the Shares

Name of shareholder	Capacity/ Nature of Interest	Number of underlying Shares <sup>(Note 1)</sup>	Approximate Percentage of shareholding immediately following the completion of the Capitalisation and the Share Offer <sup>(Note 2)</sup>
ECI Asia	Beneficial owner	1,200,000,000	75%
Dr. Ng	Interest in controlled corporation	1,200,000,000	75%
Ms. Wong Tsz Man <sup>(Note 3)</sup>	Family	1,200,000,000	75%

*Notes:*

- (1) The calculation is based on the total number of 1,600,000,000 Shares in issue immediately following the completion of the Capitalisation Issue and the Share Offer.
- (2) As at the Latest Practicable Date, Dr. Ng beneficially owns the entire issued share capital of ECI Asia. Therefore, Dr. Ng is deemed, or taken to be, interested in 1,200,000,000 Shares held by ECI Asia for the purpose of the SFO.
- (3) These shares are registered in the name of ECI Asia which is a controlled corporation of Dr. Ng. Ms. Wong is the spouse of Dr. Ng. Under the SFO, Ms. Wong is deemed to be interested in all the shares held by ECI Asia.

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## **SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS**

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Save as disclosed herein, our Directors are not aware of any person who will, immediately following completion of the Share Offer and Capitalisation Issue, have an interest or a short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

### **SIGNIFICANT SHAREHOLDERS**

So far as our Directors are aware, save for the persons disclosed in the paragraph headed “Substantial Shareholders” under this section, no persons individually and/or collectively will, immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be allotted and issued pursuant to the exercise of options that may be granted under the Share Option Scheme), be entitled to exercise or control the exercise of 5% or more of the voting power at the general meetings of our Company and are therefore regarded as significant shareholders under the GEM Listing Rules.

### **UNDERTAKINGS**

Each of our Controlling Shareholders has jointly and severally given certain undertakings in respect of the Shares held by them to our Company, the Sponsor, the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Stock Exchange, details of which are set out in the paragraph headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Undertakings by our Controlling Shareholders” in this prospectus. Our Controlling Shareholders have also given undertakings in respect of the Shares to our Company and the Stock Exchange as required by Rules 13.16A(1) and 13.19 of the GEM Listing Rules.