

Monthly Return of Equity Issuer on Movements in Securities

nm/yyyy)): 28/02/2017			
and Clea	ring Limited			
Name of Issuer Date Submitted Telecom Service One Holdings Limited 03/03/2017				
03/03/20	J1 <i>7</i>			
Share Ca	apital			
_Descrip	otion:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
g month	1,000,000,000	HK\$0.1	HK\$100,000,000	
	Nil		Nil	
th _	1,000,000,000	HK\$0.1	HK\$100,000,000	
Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
g month				
Increase/(decrease)				
Balance at close of the month				
	Telecon 03/03/20 Share Ca Descrip g month h Descrip	Share Capital Description: No. of ordinary shares g month 1,000,000,000 Nil th 1,000,000,000 Description: No. of ordinary shares g month	Telecom Service One Holdings Limit 03/03/2017 Share Capital Description: No. of ordinary shares g month 1,000,000,000 HK\$0.1 Nil The 1,000,000,000 Par value (State currency) g month (State currency) g month (State currency)	

2. Preference sha	ares				
Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month_			
Increase/(decrea	se)			_	
Balance at close	of the mor	nth _			
3. Other classes	of shares				
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month_			
Increase/(decrea	se)	_		_	
Balance at close	of the mor	nth _			
Total authorised s	share capit	al at the er	nd of the month	(HK\$) :	HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	122,012,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	3,990,000	N/A	N/A	N/A		
Balance at close of the month	126,002,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of			•			
share option						
scheme						
including EGM	1	Movement duri	na the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
adopted on						
02/05/2013						
(Exercise price:						
HK\$2.59)						
(Date of grant:						
07/07/2015)						
ordinary shares	Nil	Nil	Nil	8,000	Nil	810,000
(Note 1)	_					
(/						
2. N/A						
(/ /)						
shares						
(Note 1)						
(**************************************						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(11010 1)		Tota	ıl A. (Ordina	rv shares)	Nil	
		1010	Preference)		N/A	
		(0	•	,	N/A	
.		•	ther classes	oi silales)	IV/A	
Total funds raised d	uring the mo	nth from exerc	ise	Nil		
of options (HK\$)			-	INII		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants (as						
defined in the						
announcements of the						
Company dated 17/02/2014 and 3/3/2014)	HK\$	100,000	39,900	60,100	3,990,000	6,010,000
(04/03/2017)	ПГФ	100,000	39,900	00,100	3,990,000	6,010,000
Stock code (if listed)	Non-li	sted				
Class of shares	Non-ii	3100				
issuable (Note 1)	Ordir	nary				
Subscription price	HK\$1	1.64				
EGM approval date						
(if applicable)	N 1/	_				
(dd/mm/yyyy)	N/A	4				
2. N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
3. N/A						
	·			·		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
4. N/A						
				<u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		-	' • "		0.000.000	
		Total B		ary shares)		_
		/O1		ce shares)		_
		(Ot	ner classes	of shares)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed)	<u> </u>					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	 					
Stock code (if listed) Class of shares			-			
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			al C. (Ordinar (Preferenc Other classes o	e shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
3.	N/A		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other classes of shares)	N/A	

Ot	her Movements i	n Issued Share Capital					
Ту	oe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)		,		
3.	Placing	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N</u> /A	N/A

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue				No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	•	dinary sha erence sha ses of sha	ares	N/A	-
Total increase / (decrease) in ordinary shares dur (i.e. Total of A to E):	ring the month	(1)	3,99	0,000
		(2	2)	N	I/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N	I/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/A	
(These figures should be the same as the reception (These figures should be the same as the reception).)	levant figures under II	above ("I	Move	ments in Is	ssued Share

Remarks (if any):	Remarks (if any):				
Submitted by:	YEUNG Wing Chong				
Tale.	Compony Socratory				
Title:	Company Secretary				
(Director, S	ecretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.