日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian Energy International Limited
Date Submitted	3 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8261</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	16,000,000,000	0.00125	20,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A			
			class	f other ses of ares	Par value (State currency)	capital	
Balance at close	e of precedir	ng month					
Increase/(decre	ase)	_					
Balance at close	e of the mon	th _					

Total authorised share capital at the end of the month (*HKD*) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2) No of preference shares		No. of other classes of shares	
Balance at close of preceding month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	M	lovement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
·						
shares						
(Note 1)						
· ·						
2.						
shares						
(Note 1)						
(
3.						
· · · · ·						
<u>(/ /)</u>						
shares (Note 1)						
		Total	I A. (Ordinar	ry shares)	Nil	
		10101		ce shares)		
			•	her class)		
Total funds raised d	uring the mon	th from exerci				
of options (State cu	rrency)		Nil			

Warrants to Issue Shares of the Issuer which are to be L	∟isted

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	(, , ,	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> hther class) <u>N/A</u>		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	0					
Stock code (if listed)	- - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	-					
EGM approval date (if applicable)	(/ /)					
	-					
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)			ry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	N N	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue the month Class of shares issuable (Note 1) Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable issu		Turpo of Joquio					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment date : (dd/nm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of issue						the month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency EGM approval date: Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date:								
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2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) GM approval date: (/ /) Issue and allotment date : (/ /) (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(/	/)		
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2. Open olieit At price : currency date : (dd/mm/yyyy) GM approval date: (/ /) (dd/mm/yyyy)								
Class of shares	2.	Open offer	At price :		(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /)					(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (date : (dd/mm/yyyy)) EGM approval date: Issue and allotment (/ /) (date : (dd/mm/yyyy)) Issue and allotment date : (/ /) (date : (dd/mm/yyyy))								
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Class of shares 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares	3.	Placing	At price :		(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue			(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
9.	Capital reorganisation- share subdivision			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

		Class of shares issuable (Note 1)
10. Other (Please specify) At price :	State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)
		AGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: Lin Yang

 Chairman

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.